



कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

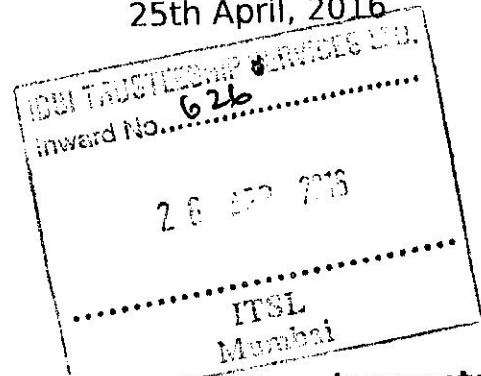
(भारत सरकार का उपक्रम) (A Government of India Undertaking)

www.konkanrailway.com

No.KR/CO/S/Bonds

25th April, 2016

Shri S.Gunaware,
Sr. Vice President (Legal)
IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg, Ballard Estate
MUMBAI - 400 001.



Dear Sir,

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance for the Half Year/Full Year ended 31-03-2016 w.r.t. Your Bonds.

Please refer to your letter No. 2173/ITSL/OPR/2015-16/7920 dtd.23/03/2016, we are furnishing the information in seriatim as follows:

2. In terms of the provisions of Regulation 52(4)
 - a) Credit Rating : CARE - AAA(SO) & ICRA - AAA(SO)
 - b) Asset Coverage Ratio : 1:1:55
 - c) Debt-Equity Ratio :1.1640 (unaudited)
 - d) Interest was paid on due date i.e.1st January, 2016.
 - e) Bonds were redeemed on due date, which were fallen due in 2016-17.
 - f) Interest will be due on 1st July, 2016.
 - g) Debt Service coverage Ratio : 0.5554 (unaudited)
 - h) Interest Service coverage Ratio: 2.6314 (unaudited)
 - i) Outstanding redeemable Debentures : Rs.1711.70 Crore
 - j) Debenture redemption reserve: Debenture redemption reserve was not created because of accumulated losses of

ई-मेल(E-mail): general@konkanrailway.gov.in कॉर्पोरेट पहचान संख्या (Corporate Identity Number): U35201MH1990GOI223738

[पूर्वक्रियत एवं प्रदत्त शेयर पूंजी / Subscribed & Paid-up Share Capital: ₹ 4885.9662 Cr.]

पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर-11, सी.बी.डी. बेलापुर, नवी मुंबई-400614.

Read. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai 400614 Tel: 91-22- 27572015-18; Fax: 27572420

the Corporation.

- k) Net worth: Rs. 1354 Cr (as on 31.03.2015)
- l) Net Profit after Tax: Rs. 116.97 Cr (unaudited)
- m) Earnings per share: Rs. 145 Cr (unaudited)

3. In terms of the provisions of Regulation, 56

- a) A copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the fund have been raised: will be submitted on due course.
- b) A copy of all Notices, Resolutions and circulars relating to: Not Applicable
 - i) New issue of Non-convertible debt securities at the same time as they are sent to share holders/holders of non-convertible debt securities:
 - ii) The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings:
- c) Intimations regarding: Not Applicable.
 - i) any revision in the rating:
 - ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities:
 - iii) failure to create charge on the assets:
- d) a half yearly certificate regarding maintenance of hundred percent Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or practicing chartered accountant along with the half yearly financial results.

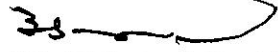
4. In terms of the provisions of the Regulation 58: Not Applicable

- l) a) Hard copies of full annual Reports to those holders of non-convertible debt securities who request for the same.
- b) Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities.
- c) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting

d)Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution- Be compiled with.

5. Name of the Stock Exchange on which the debentures are listed.
National Stock Exchange of India Ltd.
6. List of bondholders upto 31/03/2016 has been already sent to you by email dtd. 13/04/2016

Yours faithfully,
Konkan Railway Corporation Ltd.


(B. Satyanarayana)
Company Secretary