

Date: May 12, 2016

To
Listing Department
BSE Limited
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Dear Sirs,

Sub: Information required under Regulation 52 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

We refer to the provisions of Regulation 52(4) read with Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. In respect to the same, please find enclosed the information/documents that are required under provisions of the said Regulations.

a. Credit rating and change in credit rating (if any):

As per Annexure - A

b. Debt-equity ratio as on 31.03.2016 is 2.46.

c. Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not:

As per Annexure - B

d. Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount:

As per Annexure - B

e. Net worth as on 31.03.2016 is Rs. 1,20,552.10 lakh

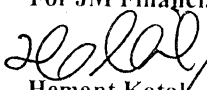
f. Net profit after tax for the financial year ended March 31, 2016 is Rs. 16,743.44 lakh.

g. Earnings per share for the financial year ended March 31, 2016 is Rs. 3.08

Request you to kindly take the above on your records for dissemination of the same to debenture holders.

Thank you.

For JM Financial Products Limited


Hemant Kotak
Chief Financial Officer

Encl: As above

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Chergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfi.com

Annexure - A

Details of credit rating and change in credit rating is given here under:

Rating particulars	Rating Agency	Rating assigned
Commercial Paper Programme	ICRA Limited	ICRA A1+
	CRISIL Limited	Crisil A1+
Non-Convertible Debentures	ICRA Limited	ICRA AA / Stable
	CRISIL Limited	Crisil AA / Stable
Bank Loan facility	ICRA Limited	ICRA AA / Stable
	CRISIL Limited	Crisil AA / Stable
Long Term Principal Protected Equity Linked Debentures Programme	ICRA Limited	PP-MLD[ICRA] AA / Stable

During the current year, rating from CRISIL Limited has been upgraded from CRISIL AA-/Stable to CRISIL AA/Stable.



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