

Date: May 12, 2016

To

Listing Department

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Dear Sirs,

Sub: Information required under Regulation 52 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

We refer to the provisions of Regulation 52(4) read with Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. In respect to the same, please find enclosed the information/documents that are required under provisions of the said Regulations.

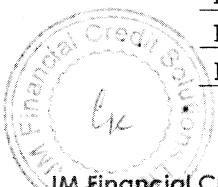
a. Credit rating and change in credit rating (if any):

| Rating particulars | Rating Agency | Rating assigned |
|-------------------------------------|----------------|--------------------|
| Commercial Paper Programme | ICRA Limited | ICRA A1+ |
| | CRISIL Limited | Crisil A1+ |
| | India Ratings | IND A1+ |
| Non-Convertible Debentures | ICRA Limited | ICRA AA / Stable |
| | CRISIL Limited | Crisil AA / Stable |
| | India Ratings | IND AA / Stable |
| Lines of credit (from Banks and FI) | ICRA Limited | ICRA AA / Stable |
| | CRISIL Limited | Crisil AA / Stable |
| | India Ratings | IND AA / Stable |

b. Debt-equity ratio: 2.61 (As on March 31, 2016)

c. Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not:

| ISIN and Tranche | Previous Due Date * | |
|--------------------------|---------------------|------------|
| | Principal | Interest |
| INE651J07010 - Tranche A | - | 25-03-2016 |
| INE651J07028 - Tranche B | - | - |
| INE651J07036 - Tranche C | - | - |
| INE651J07044 - Tranche D | - | - |
| INE651J07051 - Tranche E | - | - |
| INE651J07069 - Tranche F | - | - |
| INE651J07069 - Tranche F | - | - |



JM Financial Credit Solutions Limited

(Formerly known as FICS Consultancy Services Limited)

Corporate Identity Number : U74140MH1980PLC022644

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfi.com

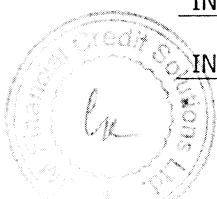
| ISIN and Tranche | Previous Due Date * | |
|-----------------------------|---------------------|----------|
| | Principal | Interest |
| INE651J07069 - Tranche F | - | - |
| INE651J07077 - Tranche G ** | - | - |
| INE651J07085 - Tranche H ** | - | - |
| INE651J07093 - Tranche I ** | - | - |
| INE651J07101 - Tranche J | - | - |
| INE651J07101 - Tranche J | - | - |
| INE651J07119 - Tranche K | - | - |
| INE651J07127 - Tranche L ** | - | - |
| INE651J07135 - Tranche M ** | - | - |
| INE651J07143 - Tranche N ** | - | - |
| INE651J07150 - Tranche O | - | - |
| INE651J07168 - Tranche P | - | - |

* During the year, Company paid annual interest due on Tranche A NCD having ISIN: INE651J07010 on March 25, 2016

** Zero coupon NCD issued at Face Value. Principal amount is excluding premium to be paid at the time of maturity.

- d. **Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount:**

| ISIN and Tranche | Principal | | Interest | |
|-----------------------------|---------------|----------------------|---------------|----------------------|
| | Next Due Date | Amount (Rs. In Lakh) | Next Due Date | Amount (Rs. In Lakh) |
| INE651J07010 - Tranche A | 07-03-2017 | 5,000.00 | 07-03-2017 | 495.00 |
| INE651J07028 - Tranche B | 11-06-2018 | 10,000.00 | 28-04-2016 | 1,029.46 |
| INE651J07036 - Tranche C | 11-09-2017 | 7,500.00 | 29-04-2016 | 762.56 |
| INE651J07044 - Tranche D | 06-09-2017 | 10,000.00 | 06-05-2016 | 1,016.87 |
| INE651J07051 - Tranche E | 16-06-2017 | 7,500.00 | 11-05-2016 | 748.17 |
| INE651J07069 - Tranche F | 31-07-2018 | 12,500.00 | 01-08-2016 | 1,282.61 |
| INE651J07069 - Tranche F | 31-07-2018 | 7,500.00 | 01-08-2016 | 769.57 |
| INE651J07069 - Tranche F | 31-07-2018 | 10,000.00 | 01-08-2016 | 1,026.09 |
| INE651J07077 - Tranche G ** | 10-01-2017 | 2,500.00 | NA | NA (Zero Coupon) |



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| ISIN and Tranche | Principal | | Interest | |
|-----------------------------|---------------|----------------------|---------------|----------------------|
| | Next Due Date | Amount (Rs. In Lakh) | Next Due Date | Amount (Rs. In Lakh) |
| INE651J07085 - Tranche H ** | 31-05-2017 | 5,000.00 | NA | NA (Zero Coupon) |
| INE651J07093 - Tranche I ** | 01-02-2019 | 300.00 | NA | NA (Zero Coupon) |
| INE651J07101 - Tranche J | 09-08-2021 | 1,500.00 | 09-02-2017 | 145.50 |
| INE651J07101 - Tranche J | 09-08-2021 | 500.00 | 09-02-2017 | 48.50 |
| INE651J07119 - Tranche K | 26-08-2021 | 1,000.00 | 27-02-2017 | 97.00 |
| INE651J07127 - Tranche L ** | 03-04-2019 | 440.00 | NA | NA (Zero Coupon) |
| INE651J07135 - Tranche M ** | 15-04-2019 | 1,000.00 | NA | NA (Zero Coupon) |
| INE651J07143 - Tranche N ** | 22-04-2019 | 350.00 | NA | NA (Zero Coupon) |
| INE651J07150 - Tranche O | 29-06-2017 | 6,000.00 | 29-03-2017 | 630.00 |
| INE651J07168 - Tranche P | 05-06-2019 | 5,000.00 | 30-03-2017 | 525.00 |
| Total | | 93,590.00 | | 8,576.33 |

* During the year, Company paid annual interest due on Tranche A NCD having ISIN: INE651J07010 on March 25, 2016

** Zero coupon NCD issued at Face Value. Principal amount is excluding premium to be paid at the time of maturity.


- e. **Net worth:** Rs. 1,13,601.92 Lakhs (As on March 31, 2016)
- f. **Net profit after tax:** Rs. 19,754.17 Lakhs (As on March 31, 2016)
- g. **Earnings per share:** As on 31 March 2016

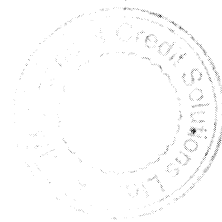
| | | |
|----------------|---|------------|
| Basic | - | Rs 1580.33 |
| Diluted | - | Rs 790.32 |

Request you to kindly take the above on your records for dissemination of the same to debenture holders.

Thank you.

For JM Financial Credit Solutions Limited


Gagan Kothari
 Chief Financial Officer



Encl: As above

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