

**Disclosures in accordance with Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31 March 2016**

**(a) Credit Rating and change in Credit Rating (if any):**

"CARE AA-" by Credit Analysis & Research Limited and "IND AA-/Stable" by India Ratings & Research Private Limited (Fitch Group), for Long Term Debt Programme of the Company.

"CARE A1+" by Credit Analysis & Research Limited, "ICRA A1+" by ICRA Limited and "CRISIL A1+" by CRISIL Limited, for Short Term Debt Programme of the Company.

There was no change in the Credit Ratings assigned to the Company during the period from 1 October 2015 to 31 March 2016.

**(b) Asset cover available:** As per the proviso to Regulation 52(4), the requirement for disclosing Asset Cover is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

**(c) Debt-Equity Ratio:** 1.96:1

**(d) Previous due date for the payment of interest / repayment of principal and whether the same has been paid or not during the half year ended 31 March 2016:**

Nature of the Instrument	Scrip Code	Due Date for Interest/Principal Payment	Payment Status
NCD Tranche IV	948625	Due date for Interest 30/11/2015 Due date for Principal 30/11/2015	Paid within due date(s)
NCD Tranche VI	949747	Due date for Interest 20/10/2015 20/11/2015 21/12/2015 20/01/2016 22/02/2016 20/03/2016	Paid within due date(s)
NCD Tranche VII – Series A	949801	Due date for Principal 27/11/2015	Paid within due date
NCD Tranche VII – Series B	949802	Due date for Interest 07/01/2016 Due date for Principal Payment (Pursuant to exercise of Put Option) 07/01/2016	Paid within due date(s)
NCD Tranche XI – Series A	951491	Due date for Interest 20/01/2016	Paid within due date

**(e) Next due date for the payment of interest/principal from 1 April 2016 to 30 September 2016:**

Nature of the Instrument	Scrip Code	Next Due Date for Interest Payment*	Due Date for Principal Payment*
NCD Tranche I – Series A	948183	23/05/2016	23/05/2016

**IndoStar Capital Finance Limited**

Registered Office: One Indiabulls Center, 17th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai 400 013, India

CIN : U51909MH2009PLC268160 T : +91 22 4315 7000 F : +91 22 4315 7010 E : contact@indostarcapital.com W : www.indostarcapital.com

NCD Tranche I – Series B	948184	23/05/2016	23/05/2016
NCD Tranche V – Series I	949280	06/06/2016	--
NCD Tranche V – Series II	949281	06/06/2016	--
NCD Tranche VI	949747	20 <sup>th</sup> day of every month	--
NCD Tranche IX – Series A	950338	20/06/2016	--
NCD Tranche IX – Series B	950339	20/06/2016	--
NCD Tranche IX – Series C	950340	28/04/2016	28/04/2016
NCD Tranche IX – Series E	950342	20/06/2016	--
NCD Tranche IX – Series F	950343	10/05/2016	10/05/2016
NCD Tranche IX – Series G	950344	20/06/2016	--
NCD Tranche IX – Series H	950345	20/06/2016	--
NCD Tranche X – Series A	950945	20/09/2016	--
NCD Tranche X – Series B	950947	20/09/2016	--
NCD Tranche X – Series C	950948	20/09/2016	--
NCD Series XII – Tranche A	952617	15/06/2016	--
NCD Series XII – Tranche B	952618	14/09/2016	--
NCD Series XII – Tranche C	952619	13/08/2016	--
NCD Series XIV – Tranche A	953651	20/09/2016	--
NCD Series XIV – Tranche B	953652	20/09/2016	--

\*Should the Interest / Principal payment date fall on a Saturday, Sunday and / or Public Holiday, the same shall be paid on a day as mentioned in respective Information Memorandum / Offer Document.

- (f) **Debt Service Coverage Ratio:** As per the proviso to Regulation 52(4), the requirement for disclosing Debt Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- (g) **Interest Service Coverage Ratio:** As per the proviso to Regulation 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- (h) **Debenture Redemption Reserve:** Not Applicable. As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014 of the Companies Act, 2013, Companies which are registered with the Reserve Bank of India as Non-Banking Financial Companies are not required to create a Debenture Redemption Reserve for any Private Placement of Debentures.
- (i) **Net Worth:** INR 1,54,122 Lacs
- (j) **Net Profit After Tax:** INR 19,102 Lacs
- (k) **Earnings per share:**
- Basic: INR 26.66
  - Diluted: INR 26.33

For IndoStar Capital Finance Limited

  
Jitendra Bhati  
VP – Compliance & Secretarial



Date: May 13, 2016

Place: Mumbai