

May 5, 2016

IDBI Trusteeship Services Limited; Ground Floor, Asian Building; 17, R Kamani Rd, Ballard Estate; Fort, Mumbai, Maharashtra 400001.

Kind Attention: Mr. Pradeep Hande

Dear Sir,

Subject: Half yearly compliance pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above subject, kindly find enclosed the following:-

- The details as required pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- 2. Copy of submission made to National Stock Exchange of India Limited and BSE Limited immediately afer the Board Meeting.
- Stock Statement giving the details of Security and Cover maintained by the Company as on March 31, 2016.

Kindly take the above on record and request to provide the Certificate as required under Regulation 52 (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For India Infoline Finance Limited

Preeti Chhabria

Company Secretary

Membership No: A18180

Encl: a/a

India Infoline Finance Limited CIN No.: U67120MH2004PLC147365

Regd. Office & Corporate Office - 12A-10, 13th Floor, Parinee Crescenzo, C-38 & 39, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel: (91-22) 6788 1000 Fax: (91-22) 6788 1010 E-mail: mail@indiainfoline.com Website: www.iiflfinance.com



Half yearly compliance pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

- 1. Credit Rating- CRISIL has assigned the rating of CRISIL AA-/Stable to the Subordinated Debt Programme of Rs. 1000 Crores. ICRA has assigned the rating of [ICRA] AA (Stable) for the a) long term debt programme of Rs. 2510 crores, b) for Secured Non-Convertible Debentures Programme of Rs. 2000 crores, c) Unsecured Non-Convertible Debentures Programme of Rs. 500 crores and d) Subordinated Debt Programme of Rs. 1000 crores. Further, ICRA has also assigned the rating of PP-MLD [ICRA] AA (Stable) for Long Term Principal Protected Equity Linked Programme of Rs. 600 crores. Brickwork has assigned the rating of BWR AA+ (Stable) to the Secured Non-convertible Debentures Programme of Rs. 1100 Crores and BWR AA+ (Stable) to the Subordinated Non-convertible Debentures of Rs. 75 crores. CARE has assigned the rating of CARE AA (Double A) to the a) Non-convertible Debentures Programme of Rs. 4550 crores and b) to Subordinated Debt Programme of Rs. 500 crores. Further, CARE has also assigned the rating of CARE AA (RPS) (Double A) to the Redeemable Preference Shares Issue of Rs. 200 crores. The ratings mentioned for these programmes continues to remain in force.
- Asset Cover available All secured Non-convertible Debentures issued by the Company
 are secured by pari passu charge on Immovable Property and floating charge on
 movable properties in the form of receivables of the Company to the extent of atleast
 100% of outstanding secured Non-Convertible Debentures.
- Debt Equity Ratio- 4.8 times.
- Previous due date for the payment of Interest / Principal for the half year ended March 2016 – All the amounts were duly paid as per Annexure I enclosed.
- Next due date for the payment of Interest / Principal for the half year ended March 2016 – As per Annexure I enclosed.

India Infoline Finance Limited
CIN No.: U67120MH2004PLC147365



- 6. Outstanding Redeemable Preference Shares As on March 31, 2016, the outstanding Redeemable Preference Shares of the Company are a) 7,50,00,000 8% Compulsorily Redeemable Non- Convertible Non Cumulative Preference Shares of Rs. 10 each, b) 10,00,00,000 8% Compulsorily Redeemable Non Convertible Cumulative Preference Shares of Rs. 10 each, and c) 15,00,00,000 9.25% Compulsorily Redeemable Non Convertible Cumulative Preference shares of Rs. 10 each. Pursuant to the terms of Issue of 15,00,00,000 9.25% Compulsorily Redeemable Non Convertible Cumulative Preference shares of Rs. 10/- each (RNCPS), the RNCPS were redeemed on April 25, 2016.
- 7. <u>Debenture Redemption Reserve-</u> Pursuant to Section 71 of the Companies Act, 2013 read with Rule 18 of the Companies (Share Capital and Debentures Rules, 2014) the Company being an NBFC was required to create debenture redemption reserve of a value equivalent to 25% of the debentures offered through a public issue. Accordingly, Rs. 9,490.00 lakhs (Previous year Rs 3,130.00 lakhs) has been transferred to debenture redemption reserve account for the financial year ended March 31, 2016.
- Net worth As per the Audited Accounts, the Net worth as on March 31, 2016 is Rs. 230,060.87 Lakhs.
- Net Profit after Tax- As per the Audited Accounts, the Net Profit after Tax for the year ended March 31, 2016 Rs. 27,173.19 Lakhs.
- 10. Earnings per Share Rs 10.1 per share



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		,	Annexure I - IDBI	Annexure I - IDBI Trusteeship Services Limited				
Sr. No.	Nomenclature	Series	NISI	Previous due date for the payment of interest/ pricipal	Next due date for the payment of interest	Due date for payment of principal	Outstanding redeemable Debentures (In quantity)	Outstanding redeemable Debentures (In Rs.)
	Principal Protected Secured Redeemable Non- 1 convertible Debentures	Series I- 20	INE866107354	Coupon if any, will be paid on Coupon if any, will be paid maturity	Coupon if any, will be paid on maturity	18-Jun-16		23,57,00,000
	Principal Protected Secured Redeemable Non- 2 convertible Debentures	Series I- 21	INE866107362	Coupon if any, will be paid on maturity		21-Jun-16	744	7,44,00,000
	Principal Protected Secured Redeemable Non-3 convertible Debentures	Series I- 22	INE866107370	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	27-Jun-16	1,455	14,55,00,000
	Principal Protected Secured Redeemable Non-4 convertible Debentures	Series I- 23	INE866107396	Coupon if any, will be paid on maturity		1-Jul-16	275	2,75,00,000
	Principal Protected Secured Redeemable Non- 5 convertible Debentures	Series I- 24	INE866107388	Coupon if any, will be paid on maturity		4-Jul-16	3,818	38,18,00,000
	Principal Protected Secured Redeemable Non- 6 convertible Debentures	Series I- 25	INE866107404	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	7-Jul-16	1,172	11,72,00,000
	Principal Protected Secured Redeemable Non-7 convertible Debentures	Series I- 26	INE866107412	Coupon if any, will be paid on maturity		18-Jul-16	1,484	14,84,00,000
	Principal Protected Secured Redeemable Non-8 convertible Debentures	Series I- 27	INE866107420	Coupon if any, will be paid on maturity		25-Jul-16	852	8,52,00,000
	Principal Protected Secured Redeemable Non- 9 convertible Debentures	Series I- 28	INE866107438	Coupon if any, will be paid on maturity		1-Aug-16	267	2,67,00,000
	Principal Protected Secured Redeemable Non- 10 convertible Debentures	Series I- 29	INE866107446	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	8-Aug-16	397	3,97,00,000
	Principal Protected Secured Redeemable Non- 11 convertible Debentures	Series I- 30	INE866107453	Coupon if any, will be paid on maturity		18-Aug-16	350	3,50,00,000
	Principal Protected Secured Redeemable Non- 12 convertible Debentures	Series I- 31	INE866107461	Coupon if any, will be paid on Coupon if any, will be paid maturity	Coupon if any, will be paid on maturity	1-Sep-16	130	1,30,00,000
	Principal Protected Secured Redeemable Non- 13 convertible Debentures	Series I- 32	INE866107479	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	2-Sep-16	290	2,90,00,000
	Principal Protected Secured Redeemable Non- 14 convertible Debentures	Series I- 33	INE866107503		Coupon if any, will be paid on maturity	24-Oct-16	935	9,35,00,000
	Principal Protected Secured Redeemable Non- 15 convertible Debentures	Series I- 34	INE866107511	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	25-Oct-16	302	3,05,00,000
	Principal Protected Secured Redeemable Non- 16 convertible Debentures	Series I- 35	INE866107529	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	2-Nov-16	741	7,41,00,000
	Principal Protected Secured Redeemable Non- 17 convertible Debentures	Series I- 36	INE866107537	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	14-Nov-16	623	6,23,00,000
	Principal Protected Secured Redeemable Non- 18 convertible Debentures	Series I- 37	INE866107545	INE866107545 Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	21-Nov-16	565	5,65,00,000
	Unsecured Redeemable Non-Convertible Subordinated Debentures in the nature of Tier II 19 Capital	N.A.	INE866108097	27-Feb-16	27-Feb-17	27-Feb-19	ne Fine 750	75,00,00,000
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23,00,00,000	20,00,00,000	10,00,00,000	10,00,00,000	10,00,00,000	35,00,00,000	10,00,00,000	70,00,00,000	25,00,00,000	12,00,00,000	15,00,00,000	20,00,00,000	2,00,00,00,000	10,44,57,000	2,13,48,77,000	3,94,85,25,000	60,03,81,000	45,10,94,000	5,00,72,68,000
230	200	100	100	100	350	100	700	250	120	150	200	2,000	104457	2134877	3948493	600406	451101	5007268
4-Nov-22	30-Aug-22	11-Jun-18	24-May-18	24-May-23	17-Nov-16	6-Mar-19	29-Apr-17	25-Apr-17	3-Jul-17	20-Jun-17	4-Apr-17	5-Sep-20	18-Aug-16	18-Aug-16	18-Sep-18	18-Sep-18	18-Sep-18	30-Sep-16
4-Nov-16	30-Aug-16	11-Jun-16	24-May-16	24-May-16	N.A. (Zero Coupon)	6-Mar-17	29-Mar-17	N.A. (Zero Coupon)	N.A. (Zero Coupon)	27-Jun-16	N.A. (Zero Coupon)	5-Sep-16	1-Apr-16	1-Apr-16	1-Apr-16	1-Apr-16	N.A.	1-Apr-16
4-Nov-15	30-Aug-15	11-Jun-15	24-May-15	24-May-15	N.A. (Zero Coupon)	6-Mar-16	29-Mar-16	N.A. (Zero Coupon)	N.A. (Zero Coupon)	27-Jun-15	N.A. (Zero Coupon)	5-Sep-15	1-Apr-15	1-Apr-15	1-Mar-16	1-Apr-15	N.A.	1-Mar-16
INE866108162	INE866108121	INE866107560	INE866107552	INE866108170	INE866107610	INE866107628	INE866107636	INE866107669	INE866107677	INE866107651	INE866107644	INE866108188/ INE866108196	INE866107222	INE866107230	INE866108139	INE866108147	INE866108154	INE866107578
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N3	N4	NS	9N	N7	8N
		Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Unsecured Subordinate (Tier II) Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Secured Redeemable Non Convertible Debentures	Unsecured Redeemable Non Convertible Subordinated Debentures in the nature of Tier II Capital	emable Non-Convertible	Redeemable Non-Convertible	red Redeemable Non Convertible	12.75% Unsecured Redeemable Non Convertible Debentures N6	Unsecured Redeemable Non Convertible Debentures N7	12.00% Secured Redeemable Non Convertible 13 Debentures N8
	red Redeemable Non Convertible N.A. INE866108162 4-Nov-15 4-Nov-16 4-Nov-22 insted Debentures in the nature of Tier II	Unsecured Redeemable Non Convertible N.A. INE866108162 4-Nov-15 4-Nov-16 4-Nov-22 230 Subordinated Debentures in the nature of Tier II Unsecured Redeemable Non Convertible N.A. INE866108121 30-Aug-15 30-Aug-16 30-Aug-22 200 Capital Subordinated Debentures in the nature of Tier II Capital	Unsecured Redeemable Non Convertible Subordinated Debentures in the nature of Tier II Capital Subordinated Debentures in the nature of Tier II Secured Redeemable Non Convertible Debentures in the nature of Tier II Secured Redeemable Non Convertible Debentures in the nature of Tier II Secured Redeemable Non Convertible Debentures in the nature of Tier II Secured Redeemable Non Convertible Debentures II II-Jun-15 II-Jun-16 II-Jun-18 IIO III-Jun-19 IIII-Jun-19 IIII-Jun-19 IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	Unsecured Redeemable Non Convertible Subordinated Debentures in the nature of Tier II Secured Redeemable Non Convertible Debentures N.A. INER66I07550 Secured Redeemable Non Convertible Non Convertible Debentures N.A. INER66I07550 Secured Redeemable Non Convertible Debentures N.A. INER66I07550 Secured Redeemable Non Convertible Non Convertible Non Convertible Debentures N.A. 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INES6608121 30-Aug-15 30-Aug-16 30-Aug-22 200 Secured Redeemable Non Convertible Debentures: N.A. INES6607550 11-Jun-15 11-Jun-16 11-Jun-18 100 Capital Secured Redeemable Non Convertible Debentures: N.A. INES6607552 24-May-15 24-May-16 24-May-18 100 Convertible Debentures: N.A. INES6607510 N.A. (Zero Coupon) N.A. (Zero Coupon) N.A. (Zero Coupon) 17-Nov-16 350 Secured Redeemable Non Convertible Debentures: N.A. INES6607636 N.A. (Zero Coupon) N.A. (Zero Coupon) N.A. (Zero Coupon) 17-Nov-16 350 Secured Redeemable Non Convertible Debentures: N.A. INES6607636 N.A. (Zero Coupon) N.A. (Zero Coupon) 3-Jul-17 700 Secured Redeemable Non Convertible Debentures: N.A. INES6607659 N.A. (Zero Coupon) N.A. (Zero Coupon) 3-Jul-17 70 Secured R	Unsecured Redeemable Non Convertible N.A. INESGGIOSE2 A-Nov-15 A-Nov-15 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-16 A-Nov-15 A-Nov-16 A-No	Unsecured Redeemable Non Convertible Debentures: N.A. INES66105122 3D-Aug-15 4-Nov-16 4-Nov-22 230 Capital mated Debentures: Attended Debentures: N.A. INES66105121 3D-Aug-15 3D-Aug-16 3D-Aug-22 200 Subordinated Debentures: N.A. INES66107560 11-Jun-15 11-Jun-16 11-Jun-18 100 Capital Subordinated Debentures: N.A. INES66107560 24-May-15 24-May-16 24-May-13 100 Convertible Debentures: N.A. INES66107610 N.A. [Zero Coupon] N.A. [Zero Coupon] N.A. [Zero Coupon] 17-Noy-16 350 Secured Redeemable Non Convertible Debentures: N.A. INES66107623 23-Mar-17 24-May-13 24-May-13 100 Secured Redeemable Non Convertible Debentures: N.A. INES66107623 A-Mar-16 A-Mar-17 24-May-17 700 Secured Redeemable Non Convertible Debentures: N.A. INES66107639 N.A. [Zero Coupon] N.A. [Zero Coupon] A-Mar-17 29-Mar-17 700 Secured Redeemable Non Convertible Debentures: N.A.	elemable Non Convertible Debentures N.A. INESGEIOS121 3.0 Aug-15 4.Nov-15 4.Nov-16 4.Nov-22 230 elemable Non Convertible Debentures in the nature of Terl II N.A. INESGEIOS121 3.0 Aug-15 3.0 Aug-16 3.0 Aug-12 2.00 elemantures in the nature of Terl II N.A. INESGEIOS120 2.4 May-15 2.4 May-18 1.00 mable Non Convertible Debentures N.A. INESGEIOS120 2.4 May-15 2.4 May-18 1.00 nable Non Convertible Debentures N.A. INESGEIOS220 2.4 May-15 2.4 May-13 1.00 nable Non Convertible Debentures N.A. INESGEIO7630 N.A. (Zero Coupon) N.A. (Zero Coupon) 1.7 Nov-16 3.50 nable Non Convertible Debentures N.A. INESGEIO7639 N.A. (Zero Coupon) N.A. (Zero Coupon) 3.1 H.T. 1.00 nable Non Convertible Debentures N.A. INESGEIO7639 N.A. (Zero Coupon) N.A. (Zero Coupon) 3.1 H.T. 1.00 nable Non Convertible Debentures N.A. INESGEIO7649 N.A. (Zero Coupon) N.A. (Zero Coupon) 3.1 H.T.	eemable Non Convertible NA INESGEOUSIGA 4-Nov-15 4-Nov-15 4-Nov-15 23D electructs in the nature of Terr II NA INESGEOUSIGA 3D-Aug-15 3D-Aug-15 3D-Aug-15 20-Aug-22 200 rebentures in the nature of Terr II NA INESGEOUSIGA 11-Jun-15 11-Jun-16 11-Jun-18 100 nable Non Convertible Debentures NA INESGEOUSIGA 24-May-15 24-May-16 24-May-16 24-May-18 100 nable Non Convertible Debentures NA INESGEOUSIA ANA (Zero Coupon) NA-(Zero Coupon) 17-Nov-16 24-May-17 100 nable Non Convertible Debentures NA INESGEOUSIA NA-(Zero Coupon) NA-(Zero Coupon) 35-Apr-17 20 nable Non Convertible Debentures NA INESGEOUSIA NA-(Zero Coupon) NA-(Zero Coupon) 35-Apr-17 20 nable Non Convertible Debentures NA INESGEOUSIA NA-(Zero Coupon) NA-(Zero Coupon) 3-Jul-17 120 nable Non Convertible Debentures NA INESGEOUSIA NA-(Zero Coupon) <	Subordinated Debentures in the nature of Ter II N.A. INESSGE08121 30-Aug-15 30-Aug-15 30-Aug-12 30-Aug-15 30-A	Universide Redeemable Non Convertible

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12.00% Secured Redeemable Non Convertible 40 Debentures N9	6N	INE866107586	1-Apr-15	1-Apr-16	30-Sep-16	731048	73,10,48,000
12.00% Secured Redeemable Non Convertible 41 Debentures NA	NA	INE866107594	1-Mar-16	1-Apr-16	30-Sep-18	2711262	2,71,12,62,000
12.00% Secured Redeemable Non Convertible 42 Debentures NB	8 8	INE866107602	1-Apr-15	1-Apr-16	30-Sep-18	265262	26,52,62,000

