

May 5, 2016

IDBI Trusteeship Services Limited;
Ground Floor, Asian Building;
17, R Kamani Rd, Ballard Estate;
Fort, Mumbai, Maharashtra 400001.

Kind Attention: Mr. Pradeep Hande

Dear Sir,

Subject: Half yearly compliance pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above subject, kindly find enclosed the following:-

1. The details as required pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
2. Copy of submission made to National Stock Exchange of India Limited and BSE Limited immediately after the Board Meeting.
3. Stock Statement giving the details of Security and Cover maintained by the Company as on March 31, 2016.

Kindly take the above on record and request to provide the Certificate as required under Regulation 52 (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For India Infoline Finance Limited

Preeti Chhabria
Preeti Chhabria

Company Secretary

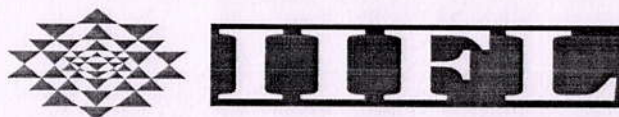
Membership No: A18180

Encl: a/a

India Infoline Finance Limited

CIN No.: U67120MH2004PLC147365

Regd. Office & Corporate Office - 12A-10, 13th Floor, Parinee Crescenzo, C-38 & 39, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Tel: (91-22) 6788 1000 Fax: (91-22) 6788 1010 E-mail: mail@indiainfoline.com Website: www.iiflfinance.com



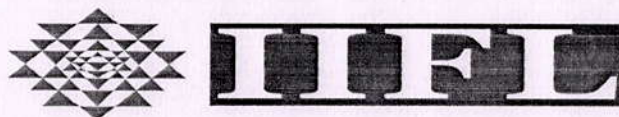
Half yearly compliance pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. **Credit Rating-** CRISIL has assigned the rating of CRISIL AA-/Stable to the Subordinated Debt Programme of Rs. 1000 Crores. ICRA has assigned the rating of [ICRA] AA (Stable) for the a) long term debt programme of Rs. 2510 crores, b) for Secured Non-Convertible Debentures Programme of Rs. 2000 crores, c) Unsecured Non-Convertible Debentures Programme of Rs. 500 crores and d) Subordinated Debt Programme of Rs. 1000 crores. Further, ICRA has also assigned the rating of PP-MLD [ICRA] AA (Stable) for Long Term Principal Protected Equity Linked Programme of Rs. 600 crores. Brickwork has assigned the rating of BWR AA+ (Stable) to the Secured Non-convertible Debentures Programme of Rs. 1100 Crores and BWR AA+ (Stable) to the Subordinated Non-convertible Debentures of Rs. 75 crores. CARE has assigned the rating of CARE AA (Double A) to the a) Non-convertible Debentures Programme of Rs. 4550 crores and b) to Subordinated Debt Programme of Rs. 500 crores. Further, CARE has also assigned the rating of CARE AA (RPS) (Double A) to the Redeemable Preference Shares Issue of Rs. 200 crores. The ratings mentioned for these programmes continues to remain in force.
2. **Asset Cover available** - All secured Non-convertible Debentures issued by the Company are secured by pari passu charge on Immovable Property and floating charge on movable properties in the form of receivables of the Company to the extent of atleast 100% of outstanding secured Non-Convertible Debentures.
3. **Debt Equity Ratio-** 4.8 times.
4. **Previous due date for the payment of Interest / Principal for the half year ended March 2016** – All the amounts were duly paid as per Annexure I enclosed.
5. **Next due date for the payment of Interest / Principal for the half year ended March 2016** – As per Annexure I enclosed.

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6. **Outstanding Redeemable Preference Shares** – As on March 31, 2016, the outstanding Redeemable Preference Shares of the Company are - a) 7,50,00,000 - 8% Compulsorily Redeemable Non- Convertible Non - Cumulative Preference Shares of Rs. 10 each, b) 10,00,00,000 - 8% Compulsorily Redeemable Non Convertible Cumulative Preference Shares of Rs. 10 each, and c) 15,00,00,000 - 9.25% Compulsorily Redeemable Non Convertible Cumulative Preference shares of Rs. 10 each. Pursuant to the terms of Issue of 15,00,00,000 - 9.25% Compulsorily Redeemable Non Convertible Cumulative Preference shares of Rs. 10/- each (RNCPS), the RNCPS were redeemed on April 25, 2016.
7. **Debenture Redemption Reserve-** Pursuant to Section 71 of the Companies Act, 2013 read with Rule 18 of the Companies (Share Capital and Debentures Rules, 2014) the Company being an NBFC was required to create debenture redemption reserve of a value equivalent to 25% of the debentures offered through a public issue. Accordingly, Rs. 9,490.00 lakhs (Previous year Rs 3,130.00 lakhs) has been transferred to debenture redemption reserve account for the financial year ended March 31, 2016.
8. **Net worth** - As per the Audited Accounts, the Net worth as on March 31, 2016 is Rs. 230,060.87 Lakhs.
9. **Net Profit after Tax-** As per the Audited Accounts, the Net Profit after Tax for the year ended March 31, 2016 Rs. 27,173.19 Lakhs.
10. **Earnings per Share-** Rs 10.1 per share



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Annexure I - IDBI Trusteeship Services Limited

Sr. No.	Nomenclature	Series	ISIN	Previous due date for the payment of interest/ principal	Next due date for the payment of interest	Due date for payment of principal	Outstanding redeemable Debentures (In quantity)	Outstanding redeemable Debentures (In Rs.)
1	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 20	INE866I07354	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	18-Jun-16	2,357	23,57,00,000
2	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 21	INE866I07362	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	21-Jun-16	744	7,44,00,000
3	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 22	INE866I07370	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	27-Jun-16	1,455	14,55,00,000
4	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 23	INE866I07396	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	1-Jul-16	275	2,75,00,000
5	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 24	INE866I07388	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	4-Jul-16	3,818	38,18,00,000
6	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 25	INE866I07404	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	7-Jul-16	1,172	11,72,00,000
7	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 26	INE866I07412	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	18-Jul-16	1,484	14,84,00,000
8	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 27	INE866I07420	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	25-Jul-16	852	8,52,00,000
9	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 28	INE866I07438	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	1-Aug-16	267	2,67,00,000
10	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 29	INE866I07446	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	8-Aug-16	397	3,97,00,000
11	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 30	INE866I07453	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	18-Aug-16	350	3,50,00,000
12	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 31	INE866I07461	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	1-Sep-16	130	1,30,00,000
13	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 32	INE866I07479	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	2-Sep-16	590	5,90,00,000
14	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 33	INE866I07503	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	24-Oct-16	935	9,35,00,000
15	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 34	INE866I07511	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	25-Oct-16	305	3,05,00,000
16	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 35	INE866I07529	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	2-Nov-16	741	7,41,00,000
17	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 36	INE866I07537	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	14-Nov-16	623	6,23,00,000
18	Principal Protected Secured Redeemable Non-convertible Debentures	Series I- 37	INE866I07545	Coupon if any, will be paid on maturity	Coupon if any, will be paid on maturity	21-Nov-16	565	5,65,00,000
19	Unsecured Redeemable Non-Convertible Subordinated Debentures in the nature of Tier II Capital	N.A.	INE866I08097	27-Feb-16	27-Feb-17	27-Feb-19	750	75,00,00,000



20	Unsecured Redeemable Non-Convertible Subordinated Zero Coupon Debentures	N.A.	INE866I07321	N.A. (Zero Coupon)	N.A. (Zero Coupon)	20-Feb-19	50,000	50,00,00,000
21	Unsecured Redeemable Non-Convertible Subordinated Debentures in the nature of Tier II Capital	N.A.	INE866I08162	4-Nov-15	4-Nov-16	4-Nov-22	230	23,00,00,000
22	Unsecured Redeemable Non-Convertible Subordinated Debentures in the nature of Tier II Capital	N.A.	INE866I08121	30-Aug-15	30-Aug-16	30-Aug-22	200	20,00,00,000
23	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07560	11-Jun-15	11-Jun-16	11-Jun-18	100	10,00,00,000
24	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07552	24-May-15	24-May-16	24-May-18	100	10,00,00,000
25	Unsecured Subordinate (Tier II) Redeemable Non-Convertible Debentures	N.A.	INE866I08170	24-May-15	24-May-16	24-May-23	100	10,00,00,000
26	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07610	N.A. (Zero Coupon)	N.A. (Zero Coupon)	17-Nov-16	350	35,00,00,000
27	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07628	6-Mar-16	6-Mar-17	6-Mar-19	100	10,00,00,000
28	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07636	29-Mar-16	29-Mar-17	29-Apr-17	700	70,00,00,000
29	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07669	N.A. (Zero Coupon)	N.A. (Zero Coupon)	25-Apr-17	250	25,00,00,000
30	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07677	N.A. (Zero Coupon)	N.A. (Zero Coupon)	3-Jul-17	120	12,00,00,000
31	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07651	27-Jun-15	27-Jun-16	20-Jun-17	150	15,00,00,000
32	Secured Redeemable Non-Convertible Debentures	N.A.	INE866I07644	N.A. (Zero Coupon)	N.A. (Zero Coupon)	4-Apr-17	200	20,00,00,000
33	Unsecured Redeemable Non-Convertible Subordinated Debentures in the nature of Tier II Capital	N.A.	INE866I08188/ INE866I08196	5-Sep-15	5-Sep-16	5-Sep-20	2,000	2,00,00,00,000
34	11.70% Secured Redeemable Non-Convertible Debentures Series N3	N3	INE866I07222	1-Apr-15	1-Apr-16	18-Aug-16	104457	10,44,57,000
35	11.90% Secured Redeemable Non-Convertible Debentures N4	N4	INE866I07230	1-Apr-15	1-Apr-16	18-Aug-16	2134877	2,13,48,77,000
36	12.75% Unsecured Redeemable Non-Convertible Debentures N5	N5	INE866I08139	1-Mar-16	1-Apr-16	18-Sep-18	3948493	3,94,85,25,000
37	12.75% Unsecured Redeemable Non-Convertible Debentures N6	N6	INE866I08147	1-Apr-15	1-Apr-16	18-Sep-18	600406	60,03,81,000
38	Unsecured Redeemable Non-Convertible Debentures N7	N7	INE866I08154	N.A.	N.A.	18-Sep-18	451101	45,10,94,000
39	12.00% Secured Redeemable Non-Convertible Debentures N8	N8	INE866I07578	1-Mar-16	1-Apr-16	30-Sep-16	5007268	5,00,72,68,000



40	12.00% Secured Redeemable Non Convertible Debentures N9	N9	INE866I07586	1-Apr-15	1-Apr-16	30-Sep-16	731048	73,10,48,000
41	12.00% Secured Redeemable Non Convertible Debentures NA	NA	INE866I07594	1-Mar-16	1-Apr-16	30-Sep-18	2711262	2,71,12,62,000
42	12.00% Secured Redeemable Non Convertible Debentures NB	NB	INE866I07602	1-Apr-15	1-Apr-16	30-Sep-18	265262	26,52,62,000

