

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



4501/ITSL/OPR/2019

July 15, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018, 8924/ITSL/OPR/2018 dated December 17, 2018, 10118/ITSL/OPR/2019 dated January 16, 2019, 10792/ITSL/OPR/2019 dated February 18, 2019 and 12421/ITSL/OPR/2019 dated March 18, 2019

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 108 Crores issued by the Company.

The debentureholders vide their letter dated July 15, 2019 has informed Debenture Trustee (attached herewith) that the interest/ principal payment due date of July 15, 2019 has been further extended till July 25, 2019.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory



Date: July 15, 2019

To,

1. **IDBI Trusteeship Services Limited**
Asian Building, Ground Floor,
17R, Kamani Marg, Ballard Estate.
2. **Orissa Stevedores Ltd.**
Badapadiaparadeep Port
Paradeep 754142

Dear Sir/ Madam,

Sub: Deferment of Repayment Obligations

This is with reference to the request letter dated July 12, 2019 by Orissa Stevedores Limited (“OSL”) requesting for a further deferment of the repayment obligations due and payable as per the repayment schedule under the Debenture Trust Deed dated April 30, 2015 (“DTD”).

With reference to our letter of extension dated July 08, 2019 we hereby agree to grant a further one-time extension of OSL’s repayment obligations, which were due and payable on July 15, 2019 as per the timelines mentioned in the aforesaid letter, till July 25, 2019 (“**Payment Date**”)

Please note that the said extension is being permitted as a one-time special request and will automatically expire by end of regular banking hours on the Payment Date. In case of violation of or non-adherence to the revised payment schedule mentioned in the said letter by OSL by end of regular banking hours on the Payment Date, the same will be construed and treated as an Event of Default under the DTD and OSL shall be liable and responsible for any further action as provided under the terms of the DTD.

All other terms and conditions under the DTD and our letters dated March 28, 2019, June 17, 2019 and July 08, 2019 continue to remain in force as is.

For Edelweiss Asset Reconstruction Company Limited



Authorised Signatory