

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



4965/ITSL/OPR/2019

July 25, 2019

To,

Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018, 8924/ITSL/OPR/2018 dated December 17, 2018, 10118/ITSL/OPR/2019 dated January 16, 2019, 10792/ITSL/OPR/2019 dated February 18, 2019, 12421/ITSL/OPR/2019 dated March 18, 2019 and 4501/ITSL/OPR/2019 dated July 15, 2019

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 108 Crores issued by the Company.

The debentureholders vide their email dated July 25, 2019 has informed Debenture Trustee (attached herewith) that the interest/ principal payment due date of July 25, 21019 has not been paid by the Company.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory



Dipali Dorugade

From: Navin Sambtani <Navin.Sambtani@edelweissfin.com>
Sent: 25 July 2019 18:36
To: Dipali Dorugade; Asim Mehta
Cc: sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com;
jatin.bhat@idbitrustee.com; sneha.jadhav@idbitrustee.com; Nilesch Mohnot; Siddharth
R. Mehrotra; Hardik Zaveri; himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Subject: RE: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders
Principal & Interest amount due on 15-7-2019 INE496S07011

Dipali,

The amount that was due on July 25 has not yet been paid.

Regards

Navin Sambtani

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From: Dipali Dorugade <dipali.dorugade@idbitrustee.com>
Sent: 25 July 2019 17:13
To: Asim Mehta - DARB <Asim.Mehta@edelweissfin.com>
Cc: sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com; jatin.bhat@idbitrustee.com;
sneha.jadhav@idbitrustee.com; Navin Sambtani - DARB <Navin.Sambtani@edelweissfin.com>; Nilesch Mohnot - DARB
<Nilesch.Mohnot@edelweissfin.com>; Siddharth Mehrotra - DARB <Siddharth.Mehrotra@edelweissfin.com>; Hardik
Zaveri - Private Debt <Hardik.Zaveri@edelweissfin.com>; himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Subject: RE: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders Principal & Interest amount
due on 15-7-2019 INE496S07011

Dear Asim,

Request you to confirm whether captioned client has made payment of principal/ interest due to be paid on 25.07.2019

Regards

Dipali Dorugade

IDBI Trusteeship Services Limited

T: (91) (22) 40807027 M: (91) 8879150016

Asian Building, Ground Floor,

17, R. Kamani Marg, Ballard Estate,

Mumbai – 400 001.

From: Asim Mehta [<mailto:Asim.Mehta@edelweissfin.com>]
Sent: 15 July 2019 14:32
To: Dipali Dorugade; himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Cc: sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com; jatin.bhat@idbitrustee.com;