

PRESS RELEASE

11359/ITSL/OPR/2018-19

February 15, 2019

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: IL&FS Energy Development Company Limited ("Issuer Company") - Intimation regarding Default in making the Interest Payment due on February 14, 2019 by IL&FS Energy Development Company Limited against ISIN- INE938L08072 to the Debenture holders of the NCD issue for Rs. 195 crores.

We are acting as a Debenture Trustee for Rated, Unsecured, Redeemable Non-convertible Debenture issuance of Rs. 195 crore issued by the Issuer Company.

This is in reference to payment of interest against ISIN- INE938L08072 which was due on 14-02-2019. The company has informed us vide their letter dated February 15, 2019 (enclosed herewith for ready reference) that the Company was unable to service its obligations in respect of interest due on February 14, 2019 against ISIN- INE938L08072.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory



Encl as above.

Date: February 15, 2019

To
 The Sr. General Manager
 Department of Corporate Services
 Bombay Stock Exchange Limited
 1st Floor, P.J. Towers,
 Dalal Street,
 Mumbai- 400001

Security Code: 957953

Security Name: IL&FS Energy Development Company Limited

Sir/ Madam,

Sub: Intimation pursuant to regulation 51(2) of LODR 2015 – Default in Payment of interest due on Non-Convertible Debentures (NCDs)

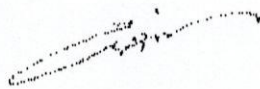
Please note that the Company was unable to service its obligations in respect of interest due on February 14, 2019 on below mentioned NCD -:

Sr. No	ISIN	Description of NCD	Amount of Interest Due	Period for which the interest was due
1.	INE:938L08072	Rated, Unsecured, Redeemable Non -Convertible Debentures	Rs. 4,66,93,151	15/11/2018 to 14/02/2019

We request you to kindly take note of the same.

Thanking You,
 Yours faithfully,

For IL&FS Energy Development Company Limited,




Jignesh Nagda
 Company Secretary and Compliance Officer

