

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



10118/ITSL/OPR/2019
January 16, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018 and 8924/ITSL/OPR/2018 dated December 17, 2018

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

Non availability of information from the Company regarding payment of principal and interest to Debenture holders by due date i.e. January 15, 2019 by OSL of the NCD issued by OSL for Rs.110 crores.

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 110 Crores issued by the Company.

WE have not received any information from the company with respect to the payment of principal and interest due on January 15, 2019.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

N. A. Sachwan

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Authorised Signatory