

7319/ITSL/OPR/2018

November 1, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018.

Sub: Orissa Stevedors Limited ("Company"/ "OSL")

Confirmation from the Debenture holders vide their email of today's date with respect to making payment of principal and interest to Debenture holders by due date i.e. September 15, 2018 & October 15, 2018 by OSL of the NCD issued by OSL for Rs.110 crores.

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 110 Crores issued by the Company.

Debenture holders vide their today's email has stated that all dues as on October 15, 2018 has been paid and regularised by the Company.

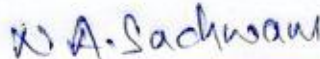
Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited



Authorised Signatory

