

No. /ITSL/OPR/2018-19

October 01, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Sub: Sai Regency Power Corporation Pvt. Ltd. ("Issuer") – NCDs of Rs. 105 – Default in Payment of interest.

Ref: ISIN- INE363H07016

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture ("**NCDs**") issuance of Rs. 105 crores issued by the Issuer under the above referred ISIN.

In this connection, we have to inform that due date of payment of interest in respect of the captioned NCDs was 30th September 2018 , however the Issuer has not made payment on the due date.


The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory