

## IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

6313/ITSL/OPR/2017-18.

04<sup>th</sup> October, 2018



To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021.

**KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.**

**Sub: Luxora Infrastructure Private Limited –Default in payment of Interest**

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance aggregating to Rs. 60 crore issued by the Issuer.

The company vide its email dated 03<sup>rd</sup> October, 2018 has intimated that it has defaulted in interest payment (Due date being 30<sup>th</sup> September, 2018). Further, the Debenture Holders vide their email dated 03<sup>rd</sup> October, 2018 have consented to extend the timeline of payment of the outstanding interest by 31<sup>st</sup> December, 2018. Credit Rating Agency viz. Brickwork has been informed about the same vide email dated 03<sup>rd</sup> October, 2018 and 04<sup>th</sup> October, 2018.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,  
For IDBI Trusteeship Services Limited

  
Authorised Signatory



## **Jimmit Poojari**

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**To:** Anchal Agrawal  
Deepak Vasandani; Tarun Hundalrani; Vaibhav Y. Agrawal; Jigar Karania; Puneet Jain; Kalpesh Puntambekar; Biju Menon  
**Cc:**  
**Subject:** RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

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**From:** Anchal Agrawal [mailto:Anchal.Agrawal@edelweisssfn.com]  
**Sent:** 03 October 2018 06:47 PM  
**To:** Jimmit Poojari <jimit@idbitrustee.com>  
**Cc:** Deepak Vasandani <deepak@aanya.com>; Tarun Hundalrani <tarun@aanya.com>; Vaibhav Y. Agrawal <VaibhavY.Agrawal@edelweisssfn.com>; Jigar Karania <jigar.karanja@edelweisssfn.com>; Puneet Jain <Puneet.Jain@edelweisssfn.com>; Kalpesh Puntambekar <kalpesh.puntambekar@aanya.com>; Biju Menon <biju.menon@aanya.com>  
**Subject:** RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

Dear Jimmit,

It has been agreed between the borrower and debenture holders on September 24, 2018 to clear the September 2018 dues by 31st December 2018.

Thanks

**Anchal Agrawal**

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**From:** Biju Menon [mailto:biju.menon@aanya.com]  
**Sent:** Wednesday, October 3, 2018 17:23  
**To:** Jimmit Poojari  
**Cc:** Anchal Agrawal - DARB; Deepak Vasandani; Tarun Hundalrani; Vaibhav Y. Agrawal - DARB; Jigar Karania - DARB; Puneet Jain - DARB; Kalpesh Puntambekar  
**Subject:** RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.  
**Importance:** High

Dear Jimmit,

For the dues against September 2018, we have not paid at all. We would be able to clear the September 2018 dues by 31<sup>st</sup> December 2018

For the June 2018 dues, we would be clearing the dues by 31<sup>st</sup> October 2018

Thanks and B R

Biju

**From:** Jimit Poojari <jimit@idbitrustee.com>

**Sent:** 01 October 2018 15:56

**To:** Shabbir Rangwalla <shabbir.rangwalla@ensaara.co.in>; Biju Menon <biju.menon@aanya.com>; Kalpesh Puntambekar <kalpesh.puntambekar@aanya.com>; Kalpesh.aanya@gmail.com; 'Sumeet Popat' <sumeet.popat@ensaara.co.in>; Pradipkumar Ghosh <pradipkumar.ghosh@ensaara.co.in>; 'Shama Narwekar' <shama.narwekar@aanya.com>; Tarun Hundalani <tarun@aanya.com>; Deepak Vasandani <deepak@aanya.com>

**Cc:** subrat@idbitrustee.com; 'Vaibhavi Shah' <vaibhavi@idbitrustee.com>; 'Ritbrae Mitra' <rmitra@idbitrustee.com>; 'Ami Mehta' <ami.mehta@idbitrustee.com>; 'Jigar Karania' <jigar.karania@edelweisssfn.com>; 'Vaibhav Y. Agrawal' <vaibhav.y.agrawal@edelweisssfn.com>; 'Anchal Agrawal' <Anchal.Agrawal@edelweisssfn.com>

**Subject:** Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

**Importance:** High

Dear All,

Pursuant to the provisions SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, Listing Agreement and Debenture Trust Deed and SEBI Circular No. SEBI/HO/MIRSD3/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, you are requested to make the payment on due date to the debenture holders in respect of the debt issue in the following format :-

Transaction Name	ISIN No.	Due Date of payment of interest/principal	Actual Date of payment of interest/principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
Luxora Infrastructure Pvt. Ltd. NCD 60 Crs	INE223K07024	30-Sep-18					

and

- (i) confirm to us and Credit Rating Agency (CRA) immediately.
- (ii) Send us and Credit Rating Agency (CRA) a copy of certificate submitted by you to the Stock Exchange under Regulation 57(i) of the SEBI (LODR) Regulations, 2015.

**Please note that non-furnishing of information regarding status of payment by due date or non-disclosure of information with respect to timely payment by you on stock exchange website may attract provisions of Section 12A of the Securities and Exchange Board of India Act, 1992 and SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003.**

Thanks & Regards,

**Jimit Poojari.**

**IDBI Trusteeship Services Limited,**  
T: (91) (22) 40807021. M : +91 9769222382  
Asian Building, Ground Floor,  
17, R. Kamari Marg, Ballard Estate,  
Mumbai - 400 001.  
Website: <http://www.idbitrustee.com>

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## **Jimit Poojari**

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**From:** Jimit Poojari <jimit@idbitrustee.com>  
**Sent:** 04 October 2018 11:45 AM  
**To:** 'info@brickworkratings.com'; 'mis@brickworkratings.com'  
**Cc:** 'Subrat Sir'; 'R Mitra'; 'Vaibhavi Shah'; 'Ami Mehta'; 'Amisha Narsinghani'; S Gunware  
**Subject:** RE: Confirmation of Interest/Principal Payment - Luxora Infrastructure Private Limited  
**Attachments:** RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

**Importance:** High

Dear Sir/ Madam,

In continuation to the trail mail, it has been further agreed between the Borrower and Debenture holders to clear the remaining dues by December 31,2018.(copy of the Debenture Holders mail is also attached).

Thanks & Regards,

**Jimit Poojari.**

**IDBI Trusteeship Services Limited,**  
T: (91) (22) 40807021. M : +91 9769222382  
Asian Building, Ground Floor,  
17, R. Kamant Marg, Ballard Estate,  
Mumbai - 400 001.  
Website: <http://www.idbitrustee.com>



**From:** Jimit Poojari [mailto:jimit@idbitrustee.com]

**Sent:** 03 October 2018 06:15 PM

**To:** 'info@brickworkratings.com' <info@brickworkratings.com>; 'mis@brickworkratings.com' <mis@brickworkratings.com>

Cc: 'Subrat Sir' <subrat@idbitrustee.com>; 'R. Mitra' <rmitra@idbitrustee.com>; 'Vaibhavi Shah' <vaibhavi@idbitrustee.com>; 'Ami Mehta' <ami.mehta@idbitrustee.com>; 'Amisha Narsinghani' <amisha.n@brickworkratings.com>; S Gunware <sgunware@idbitrustee.com>  
Subject: Confirmation of Interest/Principal Payment - Luxora Infrastructure Private Limited  
Importance: High

Dear Sir/Madam,

Pursuant to the provisions of SEBI (Debenture Trustees) Regulation, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules, 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, please find the enclosed the email received from the company i.e. "For the dues against September 2018, we have not paid at all. We would be able to clear the September 2018 dues by 31<sup>st</sup> December 2018". The copy of the mail is also attached hereto.

Thanks & Regards,

**Jimit Pooljari.**

**IDBI Trusteeship Services Limited,**  
T: (91) (22) 40807021. M : +91 9769222382  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai - 400 001.  
Website: <http://www.idbitrustee.com>



**IDBI Trusteeship Services Ltd**