

<p><b>ओरियन्टल बैंक ऑफ कॉमर्स</b> (भारत सरकार का उपक्रम) <b>मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय</b> प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल परिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126574 ई-मेल- mbd@obc.co.in</p>	 <b>ओ.बी.सी.</b>	<p><b>Oriental Bank of Commerce</b> (A GOVERNMENT OF INDIA UNDERTAKING) <b>Merchant Banking Division, Corporate Office</b> 1<sup>st</sup> Floor, Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126574 E-mail: mbd@obc.co.in</p>
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HO/MBD/2018

15.09.2018

IDBI Trusteeship Services Limited  
Asian Building,  
Gr. Floor, 17,  
R. Kamani Marg,  
Ballard Estate,  
Mumbai - 400 001

Dear Sir/Madam,

**Reg. Rating on Bonds**

This is to inform that pursuant to its annual rating surveillance exercise ICRA Ltd has vide its letters dated 14.09.2018 revised the following ratings of the Bonds in view of Bank's weakened operating and financial performance upto Q1 FY 2018-19:

Sr. No.	Instrument	Rated Amount (Rs. in crore)	Ratings
1.	Upper Tier II Bonds – Basel II	500	[ICRA] A- revised from [ICRA] A+
2.	Lower Tier II Bonds – Basel II	1025	[ICRA] A+ revised from [ICRA] AA-
3.	Basel III Compliant Tier II Bonds	3,000	[ICRA] A+ (hyb.) revised from [ICRA] AA- (hyb.)
	<b>Total</b>	<b>4525</b>	

\*The outlook on the ratings continues to be negative.

You are requested to take the above on record.

Yours faithfully,

  
Company Secretary