

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154

5341/ITSL/OPR/2018-19  
September 4, 2018

To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021.

**KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017 and our letter ref. 3271/ITSL/OPR/2018-19 dated July 2, 2018 & our letter ref. 3352/ITSL/OPR/2018-19 dated July 4, 2018 & 4223/ITSL/OPR/2018-19 dated August 1, 2018 & 5290/ITSL/OPR/2018-19 dated September 3, 2018****Sub: EMPEE DISTILLERIES LIMITED ("Issuer"/ "EDL")- Intimation regarding****Non Payment/Delay in payment of Principal and Interest Instalments due on August 31, 2018 (INE180G07032)**

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 48.50 crore issued by the Issuer.

Debenture Trustee at the instructions from the Debenture holders has issued notice of default dated August 20, 2018 to the Issuer Company.

The Company vide its yesterday's email stated that they have made the one portion of principal payment due on June 30, 2018 of Rs.46 lakhs, which the debenture holders are yet to confirm receipt.

The Company has stated that the other portion also will be paid shortly.

Credit Rating Agency has been intimated accordingly.

WE shall inform once the payment of principal amount is made by the issuer to the Debenture holders.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

N.A. Sachwan

Authorised Signatory

