

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref No: 5287/ITSL/OPR/2018-19/

Date: September 3rd, 2018

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400021.

K/A: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Fortis Healthcare Holdings Private Limited NCD Rs. 100cr – Payment of Principal.

We are acting as a Debenture Trustee for Listed, Secured, Non – convertible Debenture issuance of Rs. 100 crore (ISIN: INE277L07101) issued by Fortis Healthcare Holdings Private Limited (the Issuer).

We have to inform that the due date of payment of principal with respect to captioned NCDs was August 31, 2018. However, in spite of rigorous email follow up the issuer has not forwarded the information of payment of principal due pursuant to the provisions aforementioned circular by SEBI along with a copy of certificate submitted by the Issuer to the Stock Exchange under Regulation 57(i) of the SEBI (LODR) Regulations, 2015.

We have informed of non-receipt of the aforesaid information to the Credit Rating Agency viz. ICRA Ltd. vide email dated September 3rd 2018.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Surbhi Gupta
Authorised Signatory



Rajesh Lakshman

From: Rajesh Lakshman <rajesh.lakshman@idbitrustee.com>
Sent: 03 September 2018 15:45
To: 'icra_trustee_info@icraindia.com'
Cc: 'Swapnali Hirlekar'; 'rahul.bhatkar@idbitrustee.com'; 'Sneha Paste';
'gaurav.rane@idbitrustee.com'
Subject: Confirmation of Payments to Debenture Holders-Fortis Healthcare Holdings Pvt
Ltd-100crs-NCD-16Aug 2017-ISIN- INE277L07101

Importance: High

Dear team,

We write in our capacity of Debenture Trustee for Listed, Rated, Secured NCDs aggregating to INR 100 crore issued by Fortis Healthcare Holdings Pvt Ltd.

In this connection, please note that we have not received information from the company regarding payment of interest & principal due on 31st August, 2018 for NCDs of Rs.100cr (ISIN: INE277L07101).

We shall notify in case of receipt of any further information from the company.

This is for your information and records.

Thanks & Regards,

Rajesh Lakshman

Manager

IDBI Trusteeship Services Limited

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17, R. Kamani Marg, Ballard Estate,

Mumbai – 400 001.

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