

2nd July, 2018.

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Mod Age Consultants and Advisory Services Pvt. Ltd. (formerly Mod Age Investment Private Limited) – Default in payment of Interest

We are acting as a Debenture Trustee for Listed, Secured, Non – convertible Debenture issuance of Rs. 17 crore issued by the Issuer.

This is to inform that the captioned company have defaulted in payment of interest on 30th June, 2018 for the aforesaid issue of Rs. 17 Crores. Credit Rating Agency viz. CARE has been informed about the default.

The Debenture Holders are in discussion with the Issuer Company for clearance of default.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,



Authorised Signatory