

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



3346/ITSL/OPR/2018-19
July 4, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Hindustan Construction Company ("Issuer"/ "HCC")- Intimation regarding

Non-payment of quarterly instalments due in July 2017, October 2017, January 2018 and April 2018 and the monthly interest due thereon from July 2017 to June 2018 to the Debenture holders of the NCD issued by HCC for Rs.100 crores.

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 100 crore issued by the Issuer.

This is to inform that we as Debenture Trustee for the said NCD have received letter ref. HC/SEC/DEBT/2018 dated July 2, 2018 from HCC with respect to above subject disclosure for part payment and non-payment of instalments as mentioned in the captioned subject under Regulation 56 of the SEBI (LODR) Regulations. A copy of the said letter is enclosed herewith.

Credit Rating Agency has been intimated accordingly.

WE shall provide the update in the matter, as and when the said instalments are paid by HCC to the Debenture holder.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

N. A. Sachwayi

Authorised Signatory



Encl: As above

HC/SEC/DEBT/2018

2nd July, 2018

To,
IDBI Trustees Services Ltd
Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate,
Mumbai- 400 001

Dear Sir/Madam

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non Convertible
Debentures on private placement basis(LIC)**

Sub: Disclosure under Regulation 56 of SEBI (LODR)

We refer to our letter dated 13th June, 2018 with respect to intimation of record date as 28th June, 2018 for payment of interest due on 30th June, 2018 for the captioned Debentures. In the said regard, please note that as per the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) implemented for the Company, Lenders were mandated to, inter alia, convert their debt exposure into Equity Shares and Optionally Convertible Debentures as per the terms of the Scheme.

The Debenture holder in respect of the captioned Debentures, is yet to complete the related formalities under the S4A Scheme.

The quarterly Installments due in July, 2017, October, 2017, January 2018 and April 2018 and the monthly Interest due thereon from July, 2017 to June, 2018, are payable by the Company as per S4A Scheme.

Thanking you,

Yours faithfully
For Hindustan Construction Co. Ltd



Venkatesan Arunachalam
Company Secretary