

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



2227/ITSL/OPR/2018

June 01, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017 and our letter ref. 5311/ITSL/OPR/2017-18 dated October 4, 2017 & 6021/ITSL/OPR/2017-18 dated October 31, 2017 & 7010/ITSL/OPR/2017-18 dated December 1, 2017 & 8021/ITSL/OPR/2017-18 dated January 2, 2018 & 8977/ITSL/OPR/2017-18 dated February 1, 2018 & 9864/ITSL/OPR/2017-18 dated March 1, 2018, & 1096/ITSL/OPR/2018 dated May 02nd, 2018

Sub: Panyam Cement & Minerals Industries Limited ("Issuer"/ "PCMIL")-

Non-payment of interest to Debenture holders by due date i.e. October 31, 2017 & November 30, 2017 & December 31, 2017 & January 31, 2018 & February 28, 2018 & March 31, 2018 & April 30, 2018 & May 31, 2018 by PCMIL of the NCD issued by PCMIL for Rs.97.80 Crores or Non-Disclosure of such information by PCMIL on the Stock Exchange website.

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 97.80 crore issued by the Issuer.

We have not received any information regarding payment by the Company on the interest amount due on **October 31, 2017 & November 30, 2017 & December 31, 2017 & January 31, 2018 & February 28, 2018 & March 31, 2018 & April 30, 2018 & May 31, 2018** or such information is not disclosed by the Company on the Stock Exchange website.

We have received information on non-payment of dues by the Company through email dated 01.06.2018 from the Debenture Holders.

WE shall inform once the payment of interest is made by the PCMIL to the debenture holders.


Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Meemah Iyer

Authorised Signatory