

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



2334/ITSL/OPR/2018-19  
June 5, 2018

To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021.

**KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.**

**Sub: Hindustan Construction Company ("Issuer"/ "HCC")- Intimation regarding**

**payment of Instalments due on April 2017 and interest for the month of May, 2017 were made in April 2018 and May 2018 respectively**

**Non-payment of quarterly instalments due in July 2017, October 2017, January 2018 and April 2018 and the monthly interest due thereon from June 2017 to May 2018 to the Debenture holders of the NCD issued by HCC for Rs.100 crores.**

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 100 crore issued by the Issuer.

This is to inform that we as Debenture Trustee for the said NCD have received letter ref. HC/SEC/DEBT/2018 dated June 4, 2018 from HCC with respect to above subject disclosure for part payment and non -payment of instalments as mentioned in the captioned subject under Regulation 56 of the SEBI (LODR) Regulations. A copy of the said letter is enclosed herewith.

Credit Rating Agency has been intimated accordingly.

WE shall provide the update in the matter, as and when the said instalments are paid by HCC to the Debenture holder.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

**For IDBI Trusteeship Services Limited**

*N.A. Sachwani*

Authorised Signatory



Encl: As above

**Regd. Office : Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.**  
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com  
Website : www.idbitrustee.com

HC/SEC/DEBT/2018

4<sup>th</sup> June, 2018

To,  
IDBI Trustees Services Ltd  
Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate,  
Mumbai- 400 001

Dear Sir/Madam

**Re: Scrip Code: 946B11  
ISIN No: INE549A07148 Secured Redeemable Non Convertible  
Debentures on private placement basis(LIC)**

**Sub: Disclosure under Regulation 56 of SEBI (LODR)**

This is in relation to Installment and Interest (including arrears) as on 31<sup>st</sup> May, 2018 for the captioned Debentures which is payable by the Company.

In the said regard, please note that as per the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) implemented for the Company, Lenders were mandated to, interalia, convert their debt exposure into Equity Shares and Optionally Convertible Debentures as per the terms of the Scheme.

The Debenture holder in respect of the captioned Debentures, is yet to complete the related formalities under the S4A Scheme.


Please note that the payment of installment of April 2017 and Interest for the month of May 2017, were made in April 2018 and May, 2018 respectively.

The quarterly installments due in July, 2017, October, 2017, January 2018 and April 2018 and the monthly interest due thereon from June, 2017 to May, 2018, are payable by the Company.

Kindly take this information on your records.

Thanking you,

Yours faithfully  
For Hindustan Construction Co. Ltd

  
Venkatesan Arunachalam  
Company Secretary