

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



2871/ITSL/OPR/2018-19  
June 21, 2018

To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021.

**KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.**

**Sub: Appu Hotels Limited ("Issuer"/ "AHL")- Intimation regarding non payment of principal and interest amount by AHL to the Debenture holders of the NCD issued by AHL for Rs.67 crores.**

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 67 crore issued by the Issuer.

The Issuer Company vide its mail and letter ref. AHL/IDBI Trusteeship/2018 dated June 20, 2018 has stated that they have not been able to pay principal and interest amount to the Debenture holders on the due date i.e. June 20, 2018 and further informed us that they have requested the debenture holders to allow them time till August 31, 2018. (Letter dated June 20, 2018 from the Issuer Company attached herewith for your reference).

Credit Rating Agency has been intimated accordingly.

Debenture holders are examining the above said request from the Issuer Company.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

**For IDBI Trusteeship Services Limited**

*N. A. Sachway*  
Authorised Signatory





PGP GROUP

# APPU HOTELS LIMITED

Regd. Office : "PGP HOUSE", New No.59 Sterling Road, Nungambakkam, Chennai - 600 034, INDIA

Tel : +91-044-28311313, 28254176, 28254609, Fax : +91-044-28232074-76

TIN No.33380700758 CST No.654866 / 13.1.1996 PAN No. AACCA5296M CIN No.: U92490TN1983PLC009942

AHL/IDBI Trusteeship/2018

June 20, 2018

To  
Mr Naresh A. Sachwani  
Vice President (Legal & Operations)  
IDBI Trusteeship Services Limited

Dear Sir/Madam

With reference to your email dated 20<sup>th</sup> June 2018 regarding confirmation of payment to Debenture holders.

Pursuant to the provisions SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, Listing Agreement and Debenture Trust Deed and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30<sup>th</sup> June, 2017, this Company was expected to make the payment on due date to the debenture holders in respect of the following debt issues and report in the following format :-

| Transaction Name    | ISIN No.     | Due Date of payment of interest/principal | Actual Date of payment of interest/principal | Was the disclosure about payment made on the respective stock exchange | Was the disclosure about payment made on the website of the Company in case of default | Name of the Stock Exchange on which Debentures are listed | Name of the Credit Rating Agency |
|---------------------|--------------|---|--|--|--|---|----------------------------------|
| Appu Hotels Limited | INE820F07027 | 20-06-2018                                | Not yet paid                                 | Yes  | Yes  | BSE Ltd   | CARE Ltd                         |

As we have not been able to make the payment on the due date i.e. 20<sup>th</sup> June 2018, we have requested the debenture holders to allow us time till 31<sup>st</sup> August 2018.

A copy of the letter to BSE Limited for Regulation 50(1) and 51(2), Schedule III Part B (A) (1) & (11) of SEBI (LODR) Regulations 2015 and letter to the Debenture holders is enclosed for your ready reference.

Thanking you,

Yours faithfully,  
For Appu Hotels Limited

N Subramanian  
Company Secretary

Encl.: as above



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**Hotel Riverside Resort & Spa**  
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PGP GROUP

TIN No. 33380700756 CST No. 654866 / 13.1.1996 PAN No. AACCA5296M CIN No. : U92490TN1983PLC009942

AHL/LODR 50(1)/2018

June 18, 2018

The Asst. General Manager,  
BSE Limited  
Department of Corporate Services,  
First Floor 25, P J Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

Dear Sir/Madam,

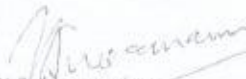
Sub: SRNCD - Rs.67 Crores – Scrip Code – 950364 - Intimation in terms of Regulation 51(2) of LODR 2015.

Pursuant to Regulation 51(2), Schedule III Part B (A) (1) & (11) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that our Company has to make payment of principal due in respect of the following NCDs issued by our Company, and listed on the Debt Segment of the Stock Exchange, as given below:

| ISIN        | ISIN Description    | Corporate Action  | Interest/Principal Due Date | Interest/Principal Payment Date  |
|-------------|---------------------|-------------------|-----------------------------|--|
| IN820F07027 | Appu Hotels Limited | Principal Payment | 20.06.2018                  | The Company has made a request to the Debenture holders time to make this payment by 31 <sup>st</sup> August 2018. |

Thanking You,

Yours faithfully,  
for Appu Hotels Limited

  
N. Subramanian  
Company Secretary



 ROYAL MERIDIEN  
CHENNAI

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# APPU HOTELS LIMITED

## Le ROYAL MERIDIEN

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#1, G.S.T. Road, St. Thomas Mount, Chennai - 600 016, India.  
Tel : +91-44-22314343, Fax : +91-44-22347621 E-mail : royalmeridien@vsnl.com

15<sup>th</sup> June 2018

Mr Sibi Antony  
Managing Director & CEO  
Edelweiss Asset Reconstruction Company Limited  
Edelweiss-House, 15<sup>th</sup> Floor  
Off CST Road  
Kalina, Mumbai 400 098

*Handwritten signature and date: 15/6/18*

Dear Mr Antony

I write this to thank you for extending time for meeting our obligations which is due on the 20<sup>th</sup> June 2018. I appreciate your understanding of our situation. As I mentioned to you over phone, we have been in talks with financial institution to raise funds. We thought that it would have materialized. Unfortunately, it is getting delayed and we are hopeful of concluding the arrangement very shortly. Hence, I request you to extend the time upto 31<sup>st</sup> August 2018 to fully comply with our obligations.

Once again, I thank you for your understanding.

Yours faithfully  
for APPU Hotels Limited

*Handwritten signature of Dr Palani G Periasamy*  
Dr Palani G Periasamy  
Chairman

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