

PRESS RELEASE

86/ITSL/OPR/2017-18

April 03, 2018

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: AP Transco Limited ("Issuer")- Intimation regarding Non availability of information by Debenture Trustee by due date i.e. March 31, 2018 regarding payment of interest and principal amount in respect of ISIN INE947F09057 by AP Transco Limited to the Debenture holders of the NCD issued for Rs.125 crores or Non-Disclosure of such information by AP Transco Limited on the Stock Exchange website.

We are acting as a Debenture Trustee for Listed Non-convertible Debenture issuance of Rs. 125 crores issued by the Issuer.

This is to inform that we as Debenture Trustee for the NCDs issued by AP Transco Limited have received letter dated 03.04.2018 from the issuer informing their inability to repay interest & principal to the debenture holders for the ISIN INE947F09057 which was due on March 31, 2018 due to non-deposit of redemption amount along with the interest by TSTransco/ Government of Telangana. We are enclosing herewith the said letter received from the issuer for your ready reference.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited



Authorised Signatory



Transmission Corporation of Andhra Pradesh Limited

(A Govt. of Andhra Pradesh Undertaking)

Transco Block 1st Floor, Gunadala, Vijayawada - 520 004, AP, INDIA.
Off. : 0866 - 2429240, 2429245 E-mail : fa.cf@aptransco.gov.in

No Default Statement for the Month of March'2018

Date: 03/04/2018

To:

Manasa Gopidi
Senior Analyst,
ICRA Limited,
4th Floor, Shobhan,
6-3-927/A&B.Somajiguda,
Raj Bhavan Road, Hyderabad 500082.


Madam,

1. We hereby confirm that as on date there are no Over dues or default on our debt obligations.
2. We also confirm that for the month of March'2018, there has been no instance of delay in servicing of our obligations.
3. We also confirm that there has not been any instance of development of Letter of credit for the month of March'2018
4. We also confirm that for the month of March'2018, there has been no instance of delay in servicing of debt obligations guaranteed by us.
5. We also confirm that there has been no overdrawing of the drawing sanctioned by the bank for a period of more than 30 consecutive days in case of bank facilities which do not have scheduled maturity/repayment dates.
6. Details of delay/default/rescheduling of interest or principle as on date/for the month of March'2018, in any of the above case (if any):

Name of the Instrument	ISIN	Amount to be paid	Due Date of Payment	Actual Date of Payment	Remarks
I/2008(opn-A)	INE947F09065	14,74,02,000/-	01.04.2018	03.04.2018	
I/2008(opn-B)	INE947F09073	22,49,000/-	01.04.2018	03.04.2018	
I/2006(opn-B)	INE947F09024	7,14,00,000/-	01.04.2018	03.04.2018	
II/2006(opn-B)	INE947F09040	5,78,00,000/-	01.04.2018	03.04.2018	
I/2007(opn-A)	INE947F09057	130,33,08,219/-	31.03.2018	---	Redemption amount along with interest not deposited/ transferred by TSTRANSCO/ Govt of Telangana.

Thanking You

Yours faithfully,


Senior Accounts Officer (Loans, B&R)
Senior Accounts Officer (Loans, B&R)
APTRANSCO, Vidyut Soudha,
GUNADALA, VIJAYAWADA-530 004.

Copt to Director-CRISIL Ratings, CRISIL House, Central Avenue, Hiranandani Business Park, Powai,
Mumbai-400076.

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