

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



9692/ITSL/OPR/2017-18

February 26, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Appu Hotels Limited ("Issuer"/ "AHL")- Intimation regarding part principal amount by AHL to the Debenture holders of the NCD issued by AHL for Rs.67 crores.

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 67 crore issued by the Issuer.

The Issuer Company vide its mail dated February 24, 2018 has stated that they have paid part principal amount to the Debenture holders and further informed us that they are arranging to clear the balance payment at the earliest possible. (Mail dated February 24, 2018 of the Issuer Company attached herewith for your reference).

Credit Rating Agency has been intimated accordingly.

Debenture holder shall provide update on receipt of balance part principal amount shortly to the Debenture Trustee.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

N.A. Sachwan

Authorised Signatory



Encl: As Above

Naresh Sachwani

From: M.P.KALIANNAN <kaliannanmp@dharanisugars-pgp.com>
Sent: Saturday, February 24, 2018 11:37 AM
To: naresh.sachwani@idbitrustee.com; meeraiyarr@idbitrustee.com
Cc: 'Shivangi Varma'; 'Harshit Changoiwala'; secretarial@pgpgroup.in
Subject: FW: Appu Hotels Ltd - Rtgs Regarding

Dear Sir

Forwarding herewith copy of the payment made yesterday towards part settlement of the dues. With this payment we are made a total payment of Rs. 2 crs leaving a balance of Rs. 4.71 crs. We are arranging to clear this payment at the earliest possible.

Thanks & Regards,

M P Kaliannan
President (Corp.Finance)

From: K.P.Paramasivan [mailto:ahlfinance@pgpgroup.in]
Sent: 23 February 2018 15:29
To: 'Harshit Changoiwala'
Cc: kaliannanmp@dharanisugars-pgp.com
Subject: Appu Hotels Ltd - Rtgs Regarding

Dear Sir / Madam,

Today we have send Rtgs to you a sum of Rs.1cr and the details as follows for your reference

1

Date	Name & Utr No.	Ch.No.	Amount.Rs
23/02/2018	EDEL WEISS COMMO - Utr No. IDIBR52018022315793687		
23/02/2018	EW INDIA SPECIAL - Utr No. IDIBR52018022315793722	00301192	1733333.00
23/02/2018	ALLIUM FINANCE Pvt ltd - Utr No. IDIBR52018022315794044	00301191	7200000.00
23/02/2018	EARC SAF 2 TRUST - Utr No. IDIBR52018022315794057	00301190	400000.00
		00301189	666667.00
			1,00,00,000

Please confirm the receipt for the same.

Regards
K P Paramasivan
Asst Manager Accounts.
Appu Hotels Limited