

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

8992 / ITSL / OPR / 2017 - 18

February 01, 2018

To,

Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.



KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: EON HADAPSAR INFRASTRUCTURE PVT LTD - ISIN INE884M07029 - Payment to Debenture Holders

We are acting as a Debenture Trustee for issuance of Rs.295.7 Crore issued by the Issuer.

With reference to the payment to the debenture holders on due date of 31st January 2018, we enclose herewith a copy of letter dated 5-Jan-2018 from the issuer for your information and record. Brickworks as the credit rating agency has been informed about the same.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

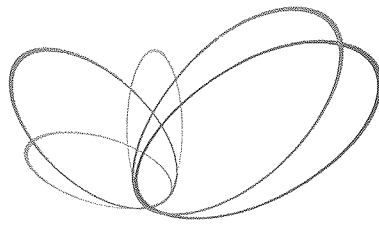
Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,

A handwritten signature in blue ink, appearing to read 'Surbhi Gupta', with a horizontal line underneath.

Authorised Signatory.



EON HADAPSAR
INFRASTRUCTURE PVT. LTD.

Date: January 05,2018

To
Ms. Niharika Shinde
Assistant Manager
IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

REF: LETTER NO. ITSL/OPR/2012-13/8003, ISSUED TO EON HADAPSAR INFRASTRUCTURE PRIVATE LIMITED DATED 2ND JANUARY 2018.

Dear Madam,

With reference to above mentioned letter, We hereby clarify that, Clause 7.2 of Schedule II of the Debenture Trustee Deed dated January 19, 2015, states that:

“Until the expiry of the Tenor, the redemption Installment shall be payable on every March 31, June 30, September 30 and December 31 (each such date an “Redemption Due Date”), provided that no redemption Installment shall accrue and due on such date, if there are not sufficient credit balances in the Escrow Account, less Approved Project Withdrawals (other than due to default or breach by the Company of the terms and conditions of the Definitive Documents), for the payment of Redemption Installment.”

Hence, in absence of sufficient credit balances in the Escrow Account, there is no redemption due on January 31, 2018.

Thanking you.

Yours Sincerely,

For Eon Hadapsar Infrastructure Private Limited


Paresh Bafna

Authorised Signatory

