

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

8021/ITSL/OPR/2017-18

January 2, 2018



To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Medha Sonparote (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017 and our letter ref. 5311/ITSL/OPR/2017-18 dated October 4, 2017 & 6021/ITSL/OPR/2017-18 dated October 31, 2017 & 7010/ITSL/OPR/2017-18 dated December 1, 2017.

Sub: Panyam Cement & Minerals Industries Limited ("Issuer"/ "PCMIL")-

Intimation regarding payment of interest due on October 31, 2017 and Non payment of interest to Debenture holders by due date i.e. November 30, 2017 & December 31, 2017 by PCMIL of the NCD issued by PCMIL for Rs.97.80 crores or Non-Disclosure of such information by PCMIL on the Stock Exchange website.

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 97.80 crore issued by the Issuer.

Debenture holder vide their email dated January 2, 2018 has informed that they have received Rs.50 lakhs overdue balance amount for October 31, 2017.

Further, Debenture holder has informed us that they have not received interest amount due as on **November 30, 2017 & December 31, 2017.**

WE shall inform once the payment of interest is made by the PCMIL to the debenture holders.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited



Authorised Signatory