

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



8100/ITSL/OPR/2017-18  
January 4, 2018

To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021.

**KIND ATTN: Ms. Medha Sonparote (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.**

**Sub: Hindustan Construction Company ("Issuer"/ "HCC")- Intimation regarding Non- payment of Instalments due on January 15, 2017, April 15, 2017, July 15, 2017, October 15, 2017 aggregating to Rs.8.28 crores and the interest thereon which were due on monthly basis since January 31, 2017 to December 31, 2017 aggregating to Rs.5.92 crore (the instalment and interest amounts includes penal interest as per S4A Scheme) to the Debenture holders of the NCD issued by HCC for Rs.100 crores.**

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 100 crore issued by the Issuer.

This is to inform that we as Debenture Trustee for the said NCD have received letter ref. HC/SEC/DEBT/2018 dated January 3, 2018 from HCC with respect to disclosure for non -payment of instalments as mentioned in the captioned subject under Regulation 56 of the SEBI (LODR) Regulations. A scan copy of the said letter is enclosed herewith.

Credit Rating Agency has been intimated accordingly.

WE shall provide the update in the matter, as and when the said instalments are paid by HCC to the Debenture holder.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

**For IDBI Trusteeship Services Limited**

*N. Sachwan*  
Authorized Signatory



Encl: As above

HC/SEC/DEBT/2018

3<sup>rd</sup> January, 2018

To,  
IDBI Trustees Services Ltd  
Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate,  
Mumbai- 400 001

Dear Sir/Madam

**Re: Scrip Code: 945811**  
**ISIN No: INE549A07148 Secured Redeemable Non Convertible**  
**Debentures on private placement basis(LIC)**

**Sub: Disclosure under Regulation 56 of SEBI (LODR)**

This is in relation to installment and interest (including arrears) as on 31<sup>st</sup> December, 2017 for the captioned Debentures which is payable by the Company. In the said regard, please note that the Joint Lenders Forum had decided to invoke the RBI regulated Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) for the Company, whereby Lenders were mandated to, interalia, convert their debt exposure into Equity Shares and Optionally Convertible Debentures as per the terms of the Scheme.

The said Scheme was approved by the Overseeing Committee (OC) of RBI and the same is binding on all the Lenders. Accordingly, all lenders have complied with the formalities for participation in the Scheme, however in the case of LIC (Debenture holder) the same is awaited. Presently, discussions are still ongoing between the Company and the said Debenture holder for participation in Scheme.

In view of the above, the installments due on 15-01-2017, 15-04-2017, 15-07-2017 & 15-10-2017 aggregating to Rs 8.28 Crore and the Interest thereon which were due on monthly basis since 31-01-2017 to 31-12-2017 aggregating to Rs.5.92 Crore (the installment and interest amounts includes penal interest as per S4A Scheme), are payable by the Company and the Company is making concerted efforts to conclude the discussions in this regard.

Kindly take this information on your records.

Thanking you,

Yours faithfully  
For Hindustan Construction Co. Ltd

  
Venkatesan Arunachalam  
Company Secretary

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LBS Marg, Vikhroli (West),  
Mumbai - 400 063, India  
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