

Ref. No. /ITSL/OPR/2017-18/7022
December 01, 2017

To,
The Deputy General Manager
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Kind Attn: Ms. Medha Sonparote

Dear Ma'am,

Sub: Asian Business Connections Private Limited ("Issuer") - Intimation regarding delay in payment of interest/principal with respect to Listed, Secured, Non-convertible Debenture aggregating to Rs. 450 crores

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture (NCDs) aggregating to Rs. 450 crores issued by the Issuer.

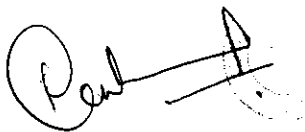
In this connection, we have to inform that the Issuer has delayed the payment of interest in relation to the NCDs registered under ISIN: INE584V07018, which was due on 30th November, 2017 to 2nd December, 2017 as per the e-mail confirmation received from the issuer. (Copy enclosed).

This for your information and record.

The above information is submitted to your office as required under SEBI Circular No. SEBI/HO/MIRSD/MIRSD3 /CIR/P/2017/72 dated the June 30, 2017.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited



Authorised Signatory

Renu Kamra

From: Prashant Vadnere <prashant.vadnere@groupcarnival.com>
Sent: 01 December 2017 13:37
To: Renu Kamra
Cc: acd@groupcarnival.com; sanjiv.singh@groupcarnival.com; Nikita Shah; Abhishek-y Bansal; Hetan Ashar; Bijal Patel
Subject: RE: Interest Calculation of 30th Nov 2017 - CRITICAL

For your consideration

From: Prashant Vadnere [mailto:prashant.vadnere@groupcarnival.com]
Sent: Thursday, November 30, 2017 7:59 PM
To: Hetan Ashar
Cc: acd@groupcarnival.com; sanjiv.singh@groupcarnival.com; Nikita Shah; Rahul Chawla; skb@groupcarnival.com
Subject: RE: Interest Calculation of 30th Nov 2017 - CRITICAL

Dear Sir,

Due to some technical problem in our system, we are not able to remit due interest payment today. We will pay due amount of interest on 2nd of December 2017.

We request you to kindly help us for the same.

Thank you,
Prashant
9021890671
Carnival Group

From: Hetan Ashar [mailto:hetan.ashar@db.com]
Sent: Thursday, November 30, 2017 6:21 PM
To: acd@groupcarnival.com
Cc: sanjiv.singh@groupcarnival.com; 'Prashant Vadnere'; Nikita Shah; Rahul Chawla; skb@groupcarnival.com
Subject: RE: Interest Calculation of 30th Nov 2017 - CRITICAL

Dineshji,

I still await the status of the interest payment, which was due today. Please advise ASAP.

Best,
Hetan

From: Hetan Ashar
Sent: Thursday, November 30, 2017 5:34 PM
To: 'Nikita Shah' <nikita.shah@aoploverseas.com>
Cc: 'acd@groupcarnival.com' <acd@groupcarnival.com>; 'sanjiv.singh@groupcarnival.com' <sanjiv.singh@groupcarnival.com>; 'Prashant Vadnere' <prashant.vadnere@groupcarnival.com>
Subject: RE: Interest Calculation of 30th Nov 2017

Has the interest payment been processed? Please confirm

Best,
Hetan

From: Hetan Ashar
Sent: Tuesday, November 28, 2017 12:26 PM
To: 'Nikita Shah' <nikita.shah@aoploverseas.com>
Cc: 'acd@groupcarnival.com' <acd@groupcarnival.com>; 'sanjiv.singh@groupcarnival.com' <sanjiv.singh@groupcarnival.com>; 'Prashant Vadnere' <prashant.vadnere@groupcarnival.com>
Subject: RE: Interest Calculation of 30th Nov 2017

Enclosed is the corrected calculation.

Best,
Hetan

From: Nikita Shah [<mailto:nikita.shah@aoploverseas.com>]
Sent: Tuesday, November 28, 2017 12:21 PM
To: Hetan Ashar <hetan.ashar@db.com>
Cc: acd@groupcarnival.com; sanjiv.singh@groupcarnival.com; 'Prashant Vadnere' <prashant.vadnere@groupcarnival.com>
Subject: Interest Calculation of 30th Nov 2017

Dear Sir,

As discussed, PFA interest working for NCD issued by ABCPL.

Kindly confirm the same.

Thanks & Regards,
Nikita Shah
Carnival Group

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