

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

5311/ITSL/OPR/2017-18

October 4, 2017



To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Medha Sonparote (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Panyam Cement & Minerals Industries Limited ("Issuer"/ "PCMIL")- Intimation regarding Non availability of information to Debenture Trustee by due date i.e. September 30, 2017 regarding payment of interest amount by PCMIL to the Debenture holders of the NCD issued by PCMIL for Rs.97.80 crores or Non-Disclosure of such information by PCMIL on the Stock Exchange website.

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 97.80 crore issued by the Issuer.

This is to inform that we as Debenture Trustee for the NCD issued by PCMIL have not received any information by due date i.e. September 30, 2017 regarding payment of interest amount by PCMIL to the Debenture holders of the NCD issued by PCMIL or not being informed by PCMIL of such information being sent on the Stock Exchange website.

However, after various follow ups with PCMIL and the Debenture holder, PCMIL and Debenture holders vide emails dated October 4, 2017 has informed us the following:

Debenture holder vide their email dated October 4, 2017 has confirmed receipt of part of the interest amount from PCMIL.

Credit Rating Agency has been informed accordingly.

Debenture holder shall provide update on receipt of balance part interest amount shortly to the Debenture Trustee.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

N.A. Sachwan
Authorised Signatory

