

<p>ओरियन्टल बैंक ऑफ़ कॉमर्स (भारत सरकार का उपक्रम) मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुडगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126574 ई-मेल- mbd@obc.co.in</p>		<p>Oriental Bank of Commerce (A GOVERNMENT OF INDIA UNDERTAKING) Merchant Banking Division, Corporate Office 1st Floor , Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126574 E-mail: mbd@obc.co.in</p>
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HO/MBD/2017

31.05.2017

IDBI Trusteeship Services Limited
Asian Building, 17, Ground Floor,
R. Kamani Marg, Ballard Estate,
Mumbai-400001

Dear Sir/Madam,

Reg. Rating on Bonds

This is to inform that ICRA has reviewed the existing rating of the Bank's outstanding Tier 1/Tier 2 Bonds rated by them. The revised ratings of Bonds of bonds (in respect of which IDBI Trusteeship Services Ltd is acting as Trustee) are as given hereunder:

Sr. No.	Instrument	Rated Amount (Rs. in crore)	Ratings
1.	Upper Tier II Bonds	500	[ICRA] A+ revised from [ICRA] AA-
2.	Basel III Compliant Additional Tier I Bonds	500	[ICRA] A (hyb.) revised from [ICRA] A+ (hyb.)
	Total	1000	

*The outlook on the ratings continues to be negative.

You are requested to take the above on record.

Yours faithfully,


Company Secretary
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