

8<sup>th</sup> November, 2016

Department of Corporate Services  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street  
Mumbai - 400001

Dear Sir

Sub: Half Yearly Communication pursuant to Regulation 52 of Securities Exchange Board of India (Listing and Obligations Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the above provisions for the Half Year ended 30<sup>th</sup> September, 2016:

1. Following issues of Non-Convertible Debentures have been Listed with your Stock Exchange:

Details of listed NCDs:

Scrip Code/ ISIN	Date of Allotment	No. of NCDs	Face Value (Amount in Rs.)	Amount of issue (Amount in Rs.)
949531/ INE850M07038	7th Oct 2013	570	1,000,000	570,000,000
949497/ INE850M08010	18th Sept 2013	1500	50,000	75,000,000

Information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements), 2015:

- a) Credit Rating and change in credit rating (if any): ICRA A+
- b) The debt equity ratio is 5.31 times
- c) The previous due date for payment of principal and interest on NCDs and the actual date of payment for the Half Year ending 30<sup>th</sup> September, 2016 are as under:

Series/ Tranche	Type	Due date of payment	Actual date of payment
949531/ INE850M07038	Principal	15-Apr-16	15-Apr-16
	Interest	15-Jul-16	15-Jul-16
949497/ INE850M08010	Principal	18-Sep-16	18-Sep-16
	Interest	18-Sep-16	18-Sep-16



**IFMR Capital Finance Private Limited**

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CIN: U65910TN1989PTC017021

- d) The next due date for payment of principal and interest on NCDs and redeemable preference shares and the actual date of are given below:

Transaction	Type	Pay out Date
949531/ INE850M07038	Principal	15-10-2016
	Interest	15-10-2016
949497/ INE850M08010	Principal	18-03-2017
	Interest	18-03-2017

- e) Outstanding Redeemable Preference Shares (Not listed): INR 15 crores
- f) The Company being a non-banking financial company is not required to maintain a debenture redemption reserve.
- g) Net worth of the Company as at 30<sup>th</sup> Sep, 2016 is Rs. 315.69 crores
- h) The net profit of the company for the year ended 30<sup>th</sup> Sep, 2016 was at Rs. 36.40 crores
- i) The Earnings Per Share as at 30<sup>th</sup> Sep, 2016 was at Rs. 4.56

In accordance with the requirements of Regulation 52(7), we confirm that there have been no material deviations in the use of issue proceeds of non-convertible debt securities and non-convertible redeemable preference shares from the objects stated in the offer documents.

In accordance with the requirement of Regulation 57(2) we undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you

Yours faithfully

For IFMR Capital Finance Private Limited

*C. Kalym*

Authorised Signatory



For IDBI Trusteeship Services Limited

Authorised Signatory