

RBI Regn. No. B-07-00781
CIN No. U65191UP1990PTC045609

UTKARSH MICRO FINANCE PVT. LTD.

(Formerly Shre Pathrakali Finance Company Private Limited)



UTK/LETTER/FIN/2015-16/002-a

May 26, 2016

To,
The Manager,
Bombay Stock Exchange Limited,
P J Towers, Dalal Street,
Mumbai -400001

Dear Madam/Sir,

Sub: Statutory Compliance Report for the half year ending 31st March, 2016 in accordance with the provisions of Reg. 52(4) of SEBI (Listing Obligations & Disclosure Requirements) ("LODR") Regulations, 2015

Reference: Scrip Codes 949465, 949603 and 949694

Kindly refer to above mentioned scrip codes of Non-Convertible Debentures (NCDs) issued by the Company and listed in the Bombay stock Exchange under F Group- debt instruments. In pursuant to the debt listing agreement entered by the Company, we certify that there is no change in the composition of the board of directors, which may amount to change in control as defined in SEBI (Substantial acquisition of shares and takeover) regulation 2011 and all please find bellow the following information as required under listing agreement :

Particulars	Scrip Code: 949465	Scrip Code: 949603	Scrip Code: 949694
	ISIN	INE396P07019	INE396P07027
Latest Credit Rating	ICRA BBB-	ICRA BBB-	ICRA BBB-
Assets Cover available	1.05x	1.00x	1.00x
Debt Equity	4.80	4.80	4.80
Debt Service Coverage Ratio	2.32	2.32	2.32
Interest Coverage Ratio	1.43	1.43	1.43
Net worth (Rs in Crore)	262.58	262.58	262.58
Profit after tax (Rs in Crore)	36.81	36.81	36.81

Utkarsh Micro Finance Pvt. Ltd.

Abhishek Kumar

Authorized Signatory

Particulars	Scrip Code: 949465	Scrip Code: 949603	Scrip Code: 949694
Earnings per share	8.81	8.81	8.81
Principal / Interest due but unpaid	NIL	NIL	NIL
Previous due date for Principal/ Interest	Principal: NA Interest: 28-Feb 2016	Principal: NA Interest: 25-Oct-2015	Principal: NA Interest: 13-Nov-2015
Next due date for Principal/ Interest	Principal: 30-Aug-2016 Interest: 30-Aug 2016	Principal: 25-Oct-2019 Interest: 25-Apr-2016	Principal: 13-Nov-2017 Interest: 13-May-2016

Thanking you.

for Utkarsh Micro Finance Private Limited
 Utkarsh Micro Finance Pvt. Ltd
 Abhisheka Kumar
 Abhisheka Kumar
 Chief Financial Officer - Signatory