

ABELLON ENERGY LIMITED

Regd. Off: 10th Floor Sangeeta Complex, Near Parimal Crossing, Ellisbridge, Ahmedabad - 380006
CIN: U40100GJ2008PLC054493

Date : 30/05/2016

The Secretary,

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street

Mumbai - 400001

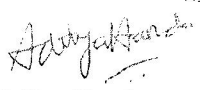
Dear Sir/ Madam,

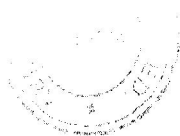
Sub: Annual Communication w.r.t Non Convertible Debentures ("NCD") issued by Abellon Energy Limited ("the Company")

Pursuant to Regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations "), we are furnishing the following information for the year ended March 31, 2016.

1. Credit Rating : "BWR BB" for NCD Issue of Rs. 80 Crore.
2. Asset Cover Available : 2.3:1
3. Debt Equity Ratio: -8:1
4. Previous due date for the payment of Interest/ Principal and whether the same has been paid or not : As per Annexure - A
5. Next due date for the payment of Interest/ Principal : As per Annexure - A
6. Outstanding Redeemable preference shares (quantity and value) : Nil
7. Debenture Redemption Reserve : Nil
8. Net Worth: - -354.64 (Amount in Million)*
9. Net Profit After Tax :- 373.30 (Amount in Million)
10. Earning per share :- 7.6677

Thanking You,
Yours Faithfully,
For Abellon Energy Limited


Aditya Handa
Director

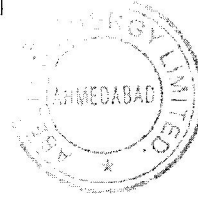


ANNEXURE - A

Sr. No.	ISIN No.	Script code	Face Value (Rs.)	Previous Due date for payment of Interest/ Principal	Actual Date of payment	Next Due date for payment of Interest/ Principal
1.	INE496R07013	952972	21,90,00,000	Interest (Quarterly) 30.04.2016	06.05.2016	31.07.2016
2.	INE496R07021	952973	20,00,00,000	Interest (Quarterly) 30.04.2016	06.05.2016	31.07.2016
3.	INE496R07039	952974	38,10,00,000	Interest (Quarterly) 30.04.2016	06.05.2016	31.07.2016

-*Net Worth = Share Capital+ Reserves and Surplus

- **Earning Per Share = profit after tax/Share capital



Aditya Khandelwal