



May 04, 2016

To,
IDBI Trusteeship Services Limited
Asian Building, Ground Floor,17,
R Kamani Marg, Ballard Estate,
Mumbai - 400 001

Dear Sir/Madam,

Sub: - Compliance with Regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) 2015

Pursuant to regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) 2015, kindly find enclose herewith disclosure as required under regulation 52(4).Request you to kindly take the note of the same and confirm by way of Counter Signature

Thanking You,

Yours faithfully,

for India Infoline Housing Finance Limited

Ajay Jaiswal
Company Secretary



*The contents of
the letter noted*

for IDBI trusteeship Services Limited



Authorized Signatory

India Infoline Housing Finance Limited

CIN No. U65993MH2006PLC166475

Regd. Office - 12A-10, 13th Floor, Parinee Crescenzo, C-38 & 39, G-Block Bandra Kuria Complex, Bandra (East), Mumbai - 400 051

Corporate Office- Plot No.96, Udyog Vihar, Phase - IV, Gurgaon - 122015

Tel: (91-22) 6788 1000 Fax: (91-22) 6788 1010 Web Site- <http://www.iiflhome loans.com>

Annexure A

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations), we submit herewith the following information pertaining to Secured Non Convertible Debenture.

1. **Credit Rating:** The Company has its Secured Non- Convertible Debentures rated as [ICRA] AA (Stable), PPMLD (ICRA) AA (Stable), CARE AA (Double A), CRISIL AA-/Stable as on March 31, 2016 for Public issue and Private Placement.
2. **Asset Cover available** - Asset Cover for ISIN INE477L07032 is 1.1 times and asset cover for other listed non convertible debentures of the company as on March 31, 2016 1 times and the same is in line with Debenture trust deed executed with Debenture trustees.
3. **Debt Equity Ratio :** The Debt Equity ratio as on March 31, 2016 is 8.91
4. **Debt Service Coverage Ratio :** The Debt Service Coverage Ratio as on March 31, 2016 is 2.09
5. **Interest service Coverage Ratio:** The Interest service Coverage Ratio as on March 31, 2016 is 1.34
6. **Debenture Redemption Reserve:** Rs. 61.30 Crore
7. **Networth:** Networth of the Company as on March 31, 2016 is 511.28 Crores
8. **Net profit after tax:** Net Profit after tax as on March 31, 2016 is 7,205.93 Lakhs
9. **Earnings per share:** Earnings per share of the company as on March 31, 2016 is 52.58
10. **Outstanding Redeemable Preference Shares:** Nil,
11. **Information on previous and next Interest and Principal payment and whether previous Interest and Principal payment has been paid and redemption amount for next due date of Non Convertible debenture is shown in below table:**



Sr No	ISIN	Previous due date for the payment of interest/principal and whether the same has been paid or not.	Next due date for the payment of Interest/ principal and Redemption amount
1	INE477L07032	Interest was due and paid on June 22, 2015 and Principal-NA	Annually, interest to be paid on June 21 of every year.
2	INE477L07057	Interest and Principal-NA	Interest- N.A as debentures will be redeemed at premium on the maturity date i.e April 24, 2017
3	INE477L07065	Interest and Principal-NA	Interest-NA as the debentures will be redeemed at premium on the maturity date i.e February 27, 2019
4	INE477L07081	Interest and Principal-NA	Interest -N.A as debentures will be redeemed at premium on maturity i.e March 19, 2019
5	INE477L07099	Interest and Principal-NA	Interest N.A. as the debentures will be redeemed at premium on the maturity date i.e. May 15, 2017
6	INE477L07107	Interest and Principal-NA	Interest N.A. as the debentures will be redeemed at premium on the maturity date i.e. August 16, 2017
7	INE477L07115	Interest and Principal-NA	Interest - N.A. as the debentures will be redeemed at premium on the maturity date i.e. August 31, 2017
8	INE477L07123	Interest and Principal-NA	Interest-NA as the debentures will be redeemed at premium on the maturity date i.e. September 6, 2016 and redemption amount will be INR 60 869,200
9	INE477L07040	Monthly Interest for Previous Six Months has been Paid on due date as intimated to Exchange	Interest was paid April 27, 2016
10	INE477L07131	Interest and Principal-NA	Interest- N.A as the debentures will be redeemed at premium on the maturity date i.e September 21, 2017
11	INE477L07149	Interest and Principal-NA	Interest-NA N.A as the debentures will be redeemed at premium on the maturity date i.e October 03, 2017
12	INE477L07156	Interest and Principal-NA	Interest- N.A as the debentures will be redeemed at premium on the maturity date i.e October 11, 2017
13	INE477L07164	Interest and Principal-NA	Interest-NA as the debentures will be redeemed at premium on the maturity date i.e November 02, 2017
14	INE477L07172	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date



15	INE477L07180	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e November 20, 2017
16	INE477L07198	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e December 06, 2017
17	INE477L07206	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e December 18, 2017
18	INE477L07214	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e January 09, 2018
19	INE477L07222	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e January 23, 2018
20	INE477L07271	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 02, 2018
21	INE477L07248	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e March 07, 2017
22	INE477L07255	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 02, 2018
23	INE477L07263	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 02, 2018
24	INE477L07289	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 10, 2018
25	INE477L07297	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 18, 2018
26	INE477L07305	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e March 20, 2017
27	INE477L07313	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e March 20, 2017
28	INE477L07321	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 10, 2017
29	INE477L07339	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 10, 2017
30	INE477L07347	Interest and Principal-NA	Debentures have been redeemed on the due date i.e April 11, 2016
31	INE477L07354	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e April 17, 2018



			redeemed at premium on the maturity date i.e May 08, 2018
32	INE477L07362	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e May 24, 2018
33	INE477L07370	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e May 31, 2018
34	INE477L07388	Interest and Principal-NA	Interest NA as the debentures will be redeemed at premium on the maturity date i.e February 07, 2017
35	INE477L07396	Interest and Principal-NA	Interest NA as the debentures will be redeemed at premium on the maturity date i.e April 03, 2017
36	INE477L07404	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e June 15, 2018
37	INE477L07412	Interest and Principal-NA	Interest NA as the debentures will be redeemed at premium on the maturity date i.e - June 28, 2018
38	INE477L07420	Interest and Principal-NA	Interest NA as the debentures will be redeemed at premium on the maturity date i.e June 14, 2018
39	INE477L07438	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e August 09, 2018
40	INE477L07446	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e July 13, 2018
41	INE477L07453	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e September 14, 2017
42	INE477L07461	Interest and Principal-NA	Coupon if any, will be paid on Redemption i.e December 21, 2018
43	INE477L07479	Interest and Principal-NA	Coupon if any, will be paid on Redemption i.e December 21, 2018
44	INE477L07503	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e October 03, 2018
45	INE477L07511	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e September 13, 2018
46	INE477L07529	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e October 17, 2018
47	INE477L07537	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date i.e October 25, 2018



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48	INE477L07545	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date Le November 08, 2018
49	INE477L07552	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date Le November 27, 2018
50	INE477L07578	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date Le December 12, 2018
51	INE477L07586	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date Le December 26, 2018
52	INE477L07594	Interest and Principal-NA	Interest N.A as the debentures will be redeemed at premium on the maturity date Le January 16, 2019

