

May 15, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai- 400001

Statement referred to in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 52(4) & (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, while submitting the half yearly un-audited financial results for the period ended March 31, 2016 for the second half, the Company hereby make statement of disclosures of the following line items along with the financial results:

S. No.	Line Items	Disclosures																																				
a)	Credit rating and change in credit rating (if any)	<p>a) Series "A", "B" & "C" Non Convertible Debentures total for Rs. 90,000 Lakhs: BWR PP – MLD BBB- (Stable) (Pronounced BWR Principal Protected Market Linked Debentures Triple B Minus) - (revised on October 14, 2015 from BWR PP-MLD BBB (Stable))</p> <p>b) Non Convertible Debentures for Rs. 30,000 Lakhs¹ : 'BWR BBB (SO) (Stable) (Pronounced BWR Triple B- Structured Obligation) - (revised on October 14, 2015 from BWR BBB+ (SO) (Stable))</p>																																				
b)	Asset cover available, in case of non-convertible debt securities	1.06 times																																				
c)	Debt-equity ratio	(-) Negative																																				
d)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ preference shares /repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not, and	<table border="1"> <thead> <tr> <th>Name of the Series / ISIN No.</th> <th>Interest (Rs. Lakhs)</th> <th>Due on</th> <th>Paid on</th> </tr> </thead> <tbody> <tr> <td>a)Series "A", "B" & "C" Non Convertible Debentures total for Rs. 90,000 Lakhs</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Series - A (INE905F07109)</td> <td>573.75</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>Series - B (INE905F07117)</td> <td>556.51</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>Series C - Tranche I (INE905F07125)</td> <td>248.57</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>Series C - Tranche II (INE905F07133)</td> <td>242.63</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>Series C - Tranche III (INE905F07141)</td> <td>239.48</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>Series C - Tranche IV (INE905F07158)</td> <td>232.25</td> <td>17-Apr-16</td> <td>16-Apr-16</td> </tr> <tr> <td>b) Non Convertible Debentures for Rs. 30,000 Lakhs¹ (INE905F07026)</td> <td>1,895.48</td> <td>6-Jan-16</td> <td>6-Jan-16</td> </tr> </tbody> </table>	Name of the Series / ISIN No.	Interest (Rs. Lakhs)	Due on	Paid on	a)Series "A", "B" & "C" Non Convertible Debentures total for Rs. 90,000 Lakhs				Series - A (INE905F07109)	573.75	17-Apr-16	16-Apr-16	Series - B (INE905F07117)	556.51	17-Apr-16	16-Apr-16	Series C - Tranche I (INE905F07125)	248.57	17-Apr-16	16-Apr-16	Series C - Tranche II (INE905F07133)	242.63	17-Apr-16	16-Apr-16	Series C - Tranche III (INE905F07141)	239.48	17-Apr-16	16-Apr-16	Series C - Tranche IV (INE905F07158)	232.25	17-Apr-16	16-Apr-16	b) Non Convertible Debentures for Rs. 30,000 Lakhs ¹ (INE905F07026)	1,895.48	6-Jan-16	6-Jan-16
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Unit No. 1B, First Floor, Riaz Garden,
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Tamil Nadu, INDIA

e)	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount;	Name of the Series/ ISIN No.	Interest Rs. Lakhs	Due on
		a) Series "A", "B" & "C" Non Convertible Debentures total for Rs. 90,000 Lakhs		
		Series - A (INE905F07109)	637.50	17-Apr-17
		Series - B (INE905F07117)	637.50	17-Apr-17
		Series C - Tranche I (INE905F07125)	345.00	17-Apr-17
		Series C - Tranche II (INE905F07133)	345.00	17-Apr-17
		Series C - Tranche III (INE905F07141)	367.50	17-Apr-17
		Series C - Tranche IV (INE905F07158)	367.50	17-Apr-17
	b) Non Convertible Debentures for Rs. 30,000 Lakhs ¹ (INE905F07026)	1,310.52	6-Jul-16	
f)	Debt service coverage ratio;	1 : 0.42		
g)	Interest service coverage ratio;	1 : 0.48		
h)	Outstanding redeemable preference shares (quantity and value);	Redeemable Preference Shares outstanding as on 31.3.2016 : Rs. 4.62 lakhs		
i)	Capital redemption reserve/debenture redemption reserve	-Nil-		
j)	Net worth	(-)Rs. 12,295.62 Lakhs		
k)	Net profit after tax	(-) Rs. 24,199.24 Lakhs for the year ended March 31, 2016.		
l)	Earnings per share	(-) Rs.762.97 for the year ended March 31, 2016		

Yours faithfully

For GMR Holdings Private Limited

K. Venkatarayana

Authorised Signatory

