

March 15



**For the information of Debentureholders**

Public Issue of 50,00,000 Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Face Value of Rs.1000 each aggregating to Rs. 500 Crore with an option to retain over-subscription up to Rs. 500 Crore aggregating up to a total of Rs.1000 Crore.

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

**1. Credit Rating(s) :**

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

**2. Asset cover available:**

<b>2009 Series</b>	1.10 times of the amount outstanding i.e. Rs. 588.10 Crore
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**3. Debt-Equity Ratio (as on March 31, 2015): 5.59%**

**4. Previous due date for the payment of interest/principal and whether the same has been paid or not and Next Due date for the payment of Interest:**

Issue & Option	Previous Interest Paid Date	Status	Next Interest Payment Date
<b>2009 Series</b>			
I	17.9.2014	Quarterly	Redeemed
II	17.9.2014	Semi-annual	Redeemed
III	N.A.	Compounded Annually	17.1.2017 (upto maturity)
IV	31.3.2015	Semi annual	30.9.2015

**5. Due date for redemption of principal under various options are:**

Option	Principal redemption date
<b>2009 Series</b>	
I	Redeemed on 17.9.2014
II	Redeemed on 17.9.2014
III	17.1.2017
IV	17.9.2019

**For L&T Finance Limited**

**For IDBI Trusteeship Services Limited  
(Debenture Trustee)**

**SD/-  
Authorised Signatory**

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Authorised Signatory**

**Note:**

Above information will also be made on website of the Company, Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: [investorgrievances@ltfinance.com](mailto:investorgrievances@ltfinance.com), for any further information