



**Muthoot Group**

*Muthoot Finance Limited*

Registered Office  
2nd floor, Muthoot Chambers,  
Banerji Road, Kochi - 682 018  
Kerala, India  
CIN - L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712  
Fax : +91 484 2396506, 2397399  
mails@muthootgroup.com  
www.muthootgroup.com

**HALF YEARLY REPORT ON PUBLIC ISSUE OF NCD – I HALF YEAR ENDED SEPTEMBER 30, 2015**

1.	Name of the Company	Muthoot Finance Limited
2.	Issue size (Rs. In crores)	Rs 500 crores with an option to retain over subscription upto Rs 500 crores for issuance of additional NCDs totally aggregating to upto Rs 1000 crores
	Actual amount collected	Rs 693.28 crores
3.	Secured/Unsecured Debentures	Secured
4.	Type (PCD/NCD)	NCD
5.	Dates of Allotment	September 14, 2011
6.	Dates of redemption/conversion	September 14, 2013; September 14, 2014; September 14, 2016
7.	Whether redeemed/converted fully, if not reasons	Not applicable
8.	Number of debenture holders/bond holders as on date of allotment:	36,134
9.	Number of Debenture holder/bond holders as on 01.04.2015	11,940
10.	Number of Debenture holder/bond holders as on 30.09.2015	11,885
11.	Credit rating at the time of Issue	CRISIL AA-/Stable; [ICRA] AA-/Stable
12.	Credit rating as on 30.09.2015	CRISIL AA-/Stable; [ICRA] AA-/Stable
13.	Date of execution of Debenture Trust Agreement	July 25, 2011
14.	Date of execution of Debenture Trust Deed	September 07, 2011
15.	Number of Complaints pending as on 01.04.2015	0
16.	Tranch/Issue wise number and nature of Complaints received by the Company during 01.04.2015 to 30.09.2015	0
17.	Tranch/Issue wise number and nature of Complaints received by ITSL during 01.04.2015 to 30.09.2015	0
18.	Tranch/Issue wise number and nature of Complaints received by the Company and ITSL during 01.04.2015 to 30.09.2015	0
19.	Tranch/Issue wise nature of Complaints pending as on 30.09.2015	0
20.	Average time taken to resolve the complaints	7 days



For IDBI TRUSTEESHIP SERVICES LTD.

*Srinivas Reddy*  
AUTHORISED SIGNATORY

For MUTHOOT FINANCE LIMITED

*Maxin James*  
MAXIN JAMES  
Company Secretary



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**HALF YEARLY REPORT ON PUBLIC ISSUE OF NCD –II HALF YEAR ENDED SEPTEMBER 30, 2015**

1.	Name of the Company	Muthoot Finance Limited
2.	Issue size (Rs. In crores)	Rs 300 crores with an option to retain over subscription upto Rs 300 crores for issuance of additional NCDs totally aggregating to upto Rs 600 crores
	Actual amount collected	Rs 459.32 crores
3.	Secured/Unsecured Debentures	Secured
4.	Type (PCD/NCD)	NCD
5.	Dates of Allotment	January 18, 2012
6.	Dates of redemption/conversion	January 18, 2014; January 18, 2015; January 18, 2017; July 18, 2017
7.	Whether redeemed/converted fully, if not reasons	Not applicable
8.	Number of debenture holders/bond holders as on date of allotment:	31885
9.	Number of Debenture holder/bond holders as on 01.04.2015	14,189
10.	Number of Debenture holder/bond holders as on 30.09.2015	14,080
11.	Credit rating at the time of Issue	CRISIL AA-/Stable; [ICRA] AA-/Stable
12.	Credit rating as on 30.09.2015	CRISIL AA-/Stable; [ICRA] AA-/Stable
13.	Date of execution of Debenture Trust Agreement	December 05, 2011
14.	Date of execution of Debenture Trust Deed	January 12, 2012
15.	Number of Complaints pending as on 01.04.2015	0
16.	Tranch/Issue wise number and nature of Complaints received by the Company during 01.04.2015 to 30.09.2015	0
17.	Tranch/Issue wise number and nature of Complaints received by ITSL during 01.04.2015 to 30.09.2015	0
18.	Tranch/Issue wise number and nature of Complaints received by the Company and ITSL during 01.04.2015 to 30.09.2015	0
19.	Tranch/Issue wise nature of Complaints pending as on 30.09.2015	0
20.	Average time taken to resolve the complaints	7 days



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*Srinivas Nair*  
AUTHORISED SIGNATORY

For MUTHOOT FINANCE LIMITED

*Maxin James*  
MAXIN JAMES  
Company Secretary