



**Muthoot Group**

*Muthoot Finance Limited*

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Kerala, India.  
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**HALF YEARLY REPORT ON PUBLIC ISSUE OF NCD – I HALF YEAR ENDED MARCH 31, 2015**

1.	Name of the Company	Muthoot Finance Limited
2.	Issue size (Rs. In crores)	Rs 500 crores with an option to retain over subscription upto Rs 500 crores for issuance of additional NCDs totally aggregating to upto Rs 1000 crores
	Actual amount collected	Rs 693.28 crores
3.	Secured/Unsecured Debentures	Secured
4.	Type (PCD/NCD)	NCD
5.	Dates of Allotment	September 14, 2011
6.	Dates of redemption/conversion	September 14, 2013; September 14, 2014; September 14, 2016
7.	Whether redeemed/converted fully, if not reasons	Not applicable
8.	Number of debenture holders/bond holders as on date of allotment:	36134
9.	Number of Debenture holder/bond holders as on 01.10.2014	12019
10.	Credit rating at the time of Issue	CRISIL AA-/Stable; [ICRA] AA-/Stable
11.	Credit rating as on 01.10.2014	CRISIL AA-/Stable; [ICRA] AA-/Stable
12.	Date of execution of Debenture Trust Agreement	July 25, 2011
13.	Date of execution of Debenture Trust Deed	September 07, 2011
14.	Number of Complaints pending as on 01.10.2014	0
15.	Tranch/Issue wise number and nature of Complaints received by the Company during 01.10.2014 to 31.03.2015	1
16.	Tranch/Issue wise number and nature of Complaints received by ITSL during 01.10.2014 to 31.03.2015	0
17.	Tranch/Issue wise number and nature of Complaints received by the Company and ITSL during 01.10.2014 to 31.03.2015	1
18.	Tranch/Issue wise nature of Complaints pending as on 31.03.2015	
19.	Average time taken to resolve the complaints	7 days

For MUTHOOT FINANCE LIMITED



For IDBI TRUSTEESHIP SERVICES LTD

*Srinivas Rao*  
AUTHORISED SIGNATORY

*Maxin James*  
MAXIN JAMES  
Company Secretary

**The Muthoot Group**