



**Muthoot Group**

**Muthoot Finance Limited**

Corporate Office :  
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Banerji Road, Kochi - 682 018  
Kerala, India.

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**HALF YEARLY REPORT ON PUBLIC ISSUE OF NCD – I HALF YEAR ENDED MARCH 31, 2014**

1.	Name of the Company	Muthoot Finance Limited
2.	Issue size (Rs. In crores)	Rs 500 crores with an option to retain over subscription uptoRs 500 crores for issuance of additional NCDs totally aggregating to uptoRs 1000 crires
	Actual amount collected	Rs 693.28 crores
3.	Secured/Unsecured Debentures	Secured
4.	Type (PCD/NCD)	NCD
5.	Dates of Allotment	September 14, 2011
6.	Dates of redemption/conversion	September 14, 2013; September 14, 2014; September 14, 2016
7.	Whether redeemed/converted fully, if not reasons	Not applicable
8.	Number of debenture holders/bond holders as on date of allotment:	36134
9.	Number of Debenture holder/bond holders as on 01.10.2013	21327
10.	Credit rating at the time of Issue	CRISIL AA-/Stable; [ICRA] AA-/Stable
11.	Credit rating as on 01.10.2013	CRISIL AA-/Negative [ICRA] AA-/Negative
12.	Date of execution of Debenture Trust Agreement	July 25, 2011
13.	Date of execution of Debenture Trust Deed	September 07, 2011
14.	Number of Complaints pending as on 01.10.2013	0
15.	Tranch/Issue wise number and nature of Complaints received by the Company during 01.10.2013 to 31.03.2014	25
16.	Tranch/Issue wise number and nature of Complaints received by ITSL during 01.10.2013 to 31.03.2014	0
17.	Tranch/Issue wise number and nature of Complaints received by the Company and ITSL during 01.10.2013 to 31.03.2014	0
18.	Tranch/Issue wise nature of Complaints pending as on 31.03.2014	0
19.	Average time taken to resolve the complaints	7 days

**For MUTHOOT FINANCE LIMITED**



For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY



*Maxin James*

**MAXIN JAMES**  
Company Secretary  
Memb No AC531328